

--> 개별 재무제표 (영업외손익에 지분법 반영)

(unit: mn KRW)	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26	2024	2025
I.취급고	162,231	225,060	237,042	241,079	173,812	205,036	219,384	294,742	207,599	249,312	865,412	892,974
II.영업수익	22,766	25,942	25,908	29,209	23,511	26,264	31,179	36,939	26,450	32,264	103,825	117,893
디지털광고	10,792	13,462	13,366	14,442	11,093	11,079	12,271	14,081	10,321	13,424	52,062	48,524
플랫폼광고	11,974	12,480	12,542	14,767	12,418	15,185	18,907	22,858	16,128	18,839	51,764	69,368
III.영업비용	20,870	20,010	20,372	25,105	21,076	23,665	27,424	33,409	23,127	24,444	86,358	105,575
인건비성비용	9,098	9,107	8,824	8,828	8,811	8,246	8,695	8,090	9,130	8,532	35,856	33,842
사업성비용	10,102	9,554	10,018	14,758	10,530	13,711	16,981	23,614	12,441	14,516	44,433	64,836
운영비용	1,671	1,349	1,530	1,519	1,736	1,708	1,748	1,705	1,556	1,396	6,069	6,897
IV.영업이익	1,896	5,932	5,536	4,104	2,435	2,599	3,754	3,530	3,323	7,820	17,467	12,318
EBITDA	2,489	6,537	6,144	4,725	3,047	3,202	4,338	4,061	3,772	8,180	19,895	14,649
영업이익률	8.3%	22.9%	21.4%	14.1%	10.4%	10.0%	12.0%	9.6%	12.6%	24.2%	16.8%	10.4%
영업외손익	1,509	1,520	867	-18,899	1,080	3,747	2,103	-1,592	1,600	1,288	-15,004	5,339
영업외수익	1,617	1,650	1,657	403	1,331	4,387	2,204	780	1,981	1,530	5,326	8,701
영업외손실	108	130	790	19,301	250	640	100	2,372	381	241	20,330	3,362
V.경상이익	3,404	7,452	6,402	-14,794	3,515	6,346	5,858	1,938	4,922	9,108	2,464	17,657
지분법이익	68	128	124	171	295	91	300	205	52	196	491	891
지분법손실	45	48	45	52	45	49	45	50	19	23	190	190
법인세차감전순이익	3,427	7,531	6,482	-14,675	3,765	6,388	6,112	2,093	4,955	9,281	2,764	18,358
법인세비용	658	1,375	1,202	-1,900	873	2,608	1,218	1,075	1,298	2,462	1,335	5,773
VI.계속영업당기순이익	2,769	6,156	5,280	-12,775	2,892	3,781	4,895	1,017	3,658	6,818	1,429	12,585
중단영업손익	510	748	1,020	-8,346	74	-4,253	0	-1,607	0	0	-6,069	-5,786
V.당기순이익	3,279	6,904	6,300	-21,122	2,966	-473	4,895	-589	3,658	6,818	-4,640	6,799
당기순이익률	14%	27%	24%	적자	13%	-2%	16%	-2%	14%	21%	적자	6%

케이티나스미디어/IFRS_재무상태표

※ 회사는 '25년 2분기 종속회사인 '(주)플레이디'와 'NASMEDIA (THAILAND) Co.,Ltd'를 매각함에 따라, 연결재무제표를 작성하지 않음

(unit: mn KRW)

	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	1Q26	2Q26
I.자산	468,016	500,893	496,763	492,696	484,047	391,003	383,619	440,266	385,733	393,704
유동자산	367,587	428,772	425,910	427,077	410,486	321,028	320,582	376,595	324,912	326,315
현금및현금성자산	34,813	43,821	49,972	54,176	39,993	42,517	20,236	27,214	33,789	14,081
단기금융상품	79,851	86,586	95,456	99,334	67,985	119,002	131,958	132,283	127,926	127,039
매출채권및기타채권	242,101	261,067	244,831	260,742	157,624	147,127	152,586	203,776	145,886	167,269
유동성금융리스채권	335	323	327	331	335	323	327	331	335	0
기타유동금융자산	0	25,674	24,174	3,880	3,226	2,680	2,080	0	0	0
재고자산	530	681	586	1,041	0	0	0	0	0	0
기타유동자산	9,958	10,620	10,565	7,574	4,918	9,378	13,395	12,991	16,977	17,925
매각예정자산	0	0	0	0	136,406	0	0	0	0	0
비유동자산	100,429	72,121	70,853	65,619	73,561	69,975	63,037	63,671	60,821	67,389
매출채권및기타비유동채권	3,714	3,237	3,630	3,864	3,455	2,653	2,533	2,684	2,650	3,512
비유동금융리스채권	626	309	313	316	320	0	0	0	0	0
유무형자산	50,885	49,886	48,863	38,726	13,039	12,886	12,352	12,517	12,821	12,539
사용권자산	8,370	7,462	6,739	5,745	31,027	27,929	24,252	21,190	18,254	16,671
이연법인세자산	0	0	0	5,392	5,372	6,121	6,113	7,677	7,684	7,509
기타비유동자산	29,964	4,278	4,279	4,427	12,951	12,946	10,093	10,962	10,962	18,421
관계기업투자주식	6,870	6,950	7,029	7,148	7,398	7,440	7,695	7,849	7,894	8,067
확정급여자산	0	0	0	0	0	0	0	792	556	670
II.부채	221,659	247,483	237,014	253,293	249,566	197,398	185,102	238,576	190,298	190,862
유동부채	210,537	236,470	225,581	245,041	225,677	175,647	165,587	227,143	181,295	183,339
매입채무및기타채권	196,282	225,785	213,024	227,263	161,197	156,707	148,206	203,305	159,739	161,400
미지급법인세	4,546	2,268	1,969	4,611	3,092	3,447	2,108	4,951	4,881	4,987
단기차입금	0	0	0	0	0	0	0	0	0	0
기타유동부채	9,709	8,417	10,589	13,168	19,443	15,493	15,273	18,887	16,674	16,952
매각예정자산	0	0	0	0	41,944	0	0	0	0	0
비유동부채	11,122	11,013	11,432	8,252	23,888	21,751	19,515	11,432	9,003	7,524
장기매입채무및기타지급채무	1,219	1,214	1,270	1,364	1,156	897	955	909	843	808
장기차입금	0	0	0	0	0	0	0	0	0	0
순확정급여부채	3,584	4,423	5,574	3,682	3,816	4,866	5,703	0	0	0
충당부채	817	821	864	868	331	237	15	15	0	79
리스부채	4,804	3,906	3,125	2,226	18,586	15,752	12,842	10,508	8,160	6,637
이연법인세부채	698	650	598	112	0	0	0	0	0	0
III.자본	246,358	253,410	259,749	239,404	234,481	193,605	198,517	201,690	195,436	202,841
지배회사지분	208,031	214,618	220,368	199,482	194,507	193,605	198,517	201,690	195,436	202,841
자본금	5,964	5,964	5,964	5,964	5,964	5,964	5,964	5,964	5,964	5,964
자본잉여금	43,300	43,300	43,300	43,300	43,300	43,300	43,300	43,300	43,300	43,300
자본조정	-13	-13	-13	-13	36	36	36	36	-1,964	-1,964
기타포괄손익누계액	-888	-878	-844	-709	-760	-842	-842	-851	-842	-842
이익잉여금	159,668	166,245	171,961	150,941	145,967	145,146	150,058	153,241	148,977	156,383
비지배회사지분	38,327	38,793	39,381	39,921	39,974	0	0	0	0	0
IV. 부채와자본총계	468,016	500,893	496,763	492,696	484,047	391,003	383,619	440,266	385,733	393,704