

별도 재무제표<->개별 재무제표 (영업외손익에 지분법 반영)

(unit: mn KRW)	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25	2023	2024	2025
I.취급고	173,056	198,314	211,780	243,841	162,231	225,060	237,042	241,079	173,812	205,036	219,384	294,742	826,990	865,412	892,974
II.영업수익	23,048	26,654	29,469	30,158	22,766	25,942	25,908	29,209	23,511	26,264	31,179	36,939	109,329	103,825	117,893
디지털광고	9,948	13,079	14,540	15,259	10,792	13,462	13,366	14,442	11,093	11,079	12,271	14,081	52,826	52,062	48,524
플랫폼광고	13,100	13,576	14,929	14,898	11,974	12,480	12,542	14,767	12,418	15,185	18,907	22,858	56,503	51,764	69,368
III.영업비용	20,467	21,882	22,933	24,611	20,870	20,010	20,372	25,105	21,091	23,650	27,424	33,409	89,894	86,358	105,575
인건비성비용	8,657	8,762	8,859	9,080	9,098	9,107	8,824	8,828	8,811	8,246	8,695	8,090	35,358	35,856	33,842
사업성비용	10,420	11,560	12,699	13,884	10,102	9,554	10,018	14,758	10,530	13,711	16,981	23,614	48,562	44,433	64,836
운영비용	1,390	1,560	1,376	1,647	1,671	1,349	1,530	1,519	1,751	1,693	1,748	1,705	5,973	6,069	6,897
IV.영업이익	2,581	4,772	6,535	5,546	1,896	5,932	5,536	4,104	2,420	2,614	3,754	3,530	19,435	17,467	12,318
EBITDA	3,090	5,298	7,078	6,107	2,489	6,537	6,144	4,725	3,032	3,217	4,338	4,061	21,574	19,895	14,649
영업이익률	11%	18%	22%	18%	8.3%	22.9%	21.4%	14.1%	10.3%	10.0%	12.0%	9.6%	17.8%	16.8%	10.4%
영업외손익	1,138	1,103	1,069	-1,415	1,509	1,520	867	-18,899	1,077	3,751	2,103	-1,592	1,896	-15,004	5,339
영업외수익	1,256	1,221	1,291	1,034	1,617	1,650	1,657	403	1,331	4,387	2,204	780	4,802	5,326	8,701
영업외손실	118	117	222	2,449	108	130	790	19,301	254	636	100	2,372	2,906	20,330	3,362
V.경상이익	3,719	5,875	7,605	4,131	3,404	7,452	6,402	-14,794	3,496	6,365	5,858	1,938	21,330	2,464	17,657
지분법이익	0	0	0	0	68	128	124	171	295	91	300	205	0	491	891
지분법손실	0	0	0	0	45	48	45	52	45	49	45	50	0	190	190
법인세자감전순이익	3,719	5,875	7,605	4,131	3,427	7,531	6,482	-14,675	3,746	6,407	6,112	2,093	21,330	2,764	18,358
법인세비용	856	1,352	1,750	63	658	1,375	1,202	-1,900	880	2,600	1,218	1,075	4,021	1,335	5,773
VI.계속영업당기순이익	0	0	0	0	2,769	6,156	5,280	-12,775	2,866	3,807	4,895	1,017	0	1,429	12,585
중단영업손익	0	0	0	0	510	748	1,020	-8,346	101	-4,280	0	-1,607	0	-6,069	-5,786
V.당기순이익	2,863	4,523	5,855	4,069	3,279	6,904	6,300	-21,122	2,966	-473	4,895	-589	17,310	-4,640	6,799
당기순이익률	12%	17%	20%	13%	14%	27%	24%	적자	13%	-2%	16%	-2%	16%	적자	6%

※ 회사는 '25년 2분기 종속회사인 '(주)플레이디'와 'NASMEDIA (THAILAND) Co.,Ltd'를 매각함에 따라, 연결재무제표를 작성하지 않음

(unit: mn KRW)	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2Q25	3Q25	4Q25
I.자산	468,772	476,831	482,673	513,311	468,016	500,893	496,763	492,696	484,047	391,003	383,619	440,266
유동자산	387,144	398,777	376,328	411,775	367,587	428,772	425,910	427,077	410,486	321,028	320,582	376,595
현금및현금성자산	82,370	37,087	34,977	52,277	34,813	43,821	49,972	54,176	39,993	42,517	20,236	27,214
단기금융상품	31,268	63,952	87,144	76,043	79,851	86,586	95,456	99,334	67,985	119,002	131,958	132,283
매출채권및기타채권	235,553	260,380	245,468	275,511	242,101	261,067	244,831	260,742	157,624	147,127	152,586	203,776
유동성금융리스채권	335	323	327	331	335	323	327	331	335	323	327	331
기타유동금융자산	30,101	30,101	0	0	0	25,674	24,174	3,880	3,226	2,680	2,080	0
재고자산	862	465	575	851	530	681	586	1,041	0	0	0	0
기타유동자산	6,654	6,469	7,836	6,762	9,958	10,620	10,565	7,574	4,918	9,378	13,395	12,991
매각예정자산	0	0	0	0	0	0	0	0	136,406	0	0	0
비유동자산	81,629	78,054	106,345	101,537	100,429	72,121	70,853	65,619	73,561	69,975	63,037	63,671
매출채권및기타비유동채권	2,252	1,383	1,390	3,255	3,714	3,237	3,630	3,864	3,455	2,653	2,533	2,684
비유동금융리스채권	918	605	612	619	626	309	313	316	320	0	0	0
유무형자산	54,594	54,046	53,273	51,164	50,885	49,886	48,863	38,726	13,039	12,886	12,352	12,517
사용권자산	12,201	11,253	10,270	9,288	8,370	7,462	6,739	5,745	31,027	27,929	24,252	21,190
이연법인세자산	1,069	0	0	0	0	0	0	5,392	5,372	6,121	6,113	7,677
기타비유동자산	4,045	4,060	34,039	30,363	29,964	4,278	4,279	4,427	12,951	12,946	10,093	10,962
관계기업투자주식	6,548	6,707	6,760	6,847	6,870	6,950	7,029	7,148	7,398	7,440	7,695	7,849
확정급여자산	0	0	0	0	0	0	0	0	0	0	0	792
II.부채	230,668	234,458	233,635	262,336	221,659	247,483	237,014	253,293	249,566	197,398	185,102	238,576
유동부채	216,558	219,638	218,339	251,207	210,537	236,470	225,581	245,041	225,677	175,647	165,587	227,143
매입채무및기타채권	198,041	198,168	198,657	230,332	196,282	225,785	213,024	227,263	161,197	156,707	148,206	203,305
미지급법인세	2,493	5,663	5,234	3,875	4,546	2,268	1,969	4,611	3,092	3,447	2,108	4,951
단기차입금	0	0	0	0	0	0	0	0	0	0	0	0
기타유동부채	16,024	15,807	14,448	17,000	9,709	8,417	10,589	13,168	19,443	15,493	15,273	18,887
매각예정자산	0	0	0	0	0	0	0	0	41,944	0	0	0
비유동부채	14,110	14,820	15,296	11,129	11,122	11,013	11,432	8,252	23,888	21,751	19,515	11,432
장기매입채무및기타차입금	1,108	1,104	1,154	1,162	1,219	1,214	1,270	1,364	1,156	897	955	909
장기차입금	0	0	0	0	0	0	0	0	0	0	0	0
순확정급여부채	2,822	4,324	5,129	2,677	3,584	4,423	5,574	3,682	3,816	4,866	5,703	0
충당부채	844	847	851	814	817	821	864	868	331	237	15	15
리스부채	8,696	7,735	6,660	5,717	4,804	3,906	3,125	2,226	18,586	15,752	12,842	10,508
이연법인세부채	640	810	1,503	759	698	650	598	112	0	0	0	0
III.자본	238,104	242,373	249,037	250,975	246,358	253,410	259,749	239,404	234,481	193,605	198,517	201,690
지배회사지분	200,763	204,931	211,143	212,926	208,031	214,618	220,368	199,482	194,507	193,605	198,517	201,690
자본금	5,450	5,964	5,964	5,964	5,964	5,964	5,964	5,964	5,964	5,964	5,964	5,964
자본잉여금	43,306	43,300	43,300	43,300	43,300	43,300	43,300	43,300	43,300	43,300	43,300	43,300
자본조정	601	-13	-13	-13	-13	-13	-13	-13	36	36	36	36
기타포괄손익누계액	37	14	17	-878	-888	-878	-844	-709	-760	-842	-842	-851
이익잉여금	151,368	0	161,875	164,554	159,668	166,245	171,961	150,941	145,967	145,146	150,058	153,241
비지배회사지분	37,341	37,442	37,895	38,049	38,327	38,793	39,381	39,921	39,974	0	0	0
IV. 부채와자본총계	468,772	476,831	482,673	513,311	468,016	500,893	496,763	492,696	484,047	391,003	383,619	440,266