

케이티나스미디어 / IFRS 연결손익계산서

Income Statement(Consolidated)

※ 자회사'플래이다' 매각에 따라 '25년 1분기부터 중단영업손익으로 분류하여 작성함. 또한, 중단영업 분류에 따라 당분기와의 비교를 용이하게 하기 위하여 전기 재작성함.
※ 디지털유통광고는 디지털광고에서 플랫폼광고 부문으로 재분류함.

(unit: mn KRW)

	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25	2023	2024
I.취급금	318,762	335,968	342,421	375,285	162,430	225,128	237,089	241,326	173,812	1,372,436	865,973
II.영업수익	32,105	35,405	39,783	39,476	22,766	26,002	25,926	29,255	23,511	146,769	103,948
디지털광고	20,159	22,760	26,097	26,539	10,792	13,522	13,383	14,487	11,093	95,555	52,185
플랫폼광고	11,946	12,645	13,686	12,937	11,974	12,480	12,542	14,767	12,418	51,215	51,764
III.영업비용	29,666	30,713	32,549	33,325	20,870	20,153	20,442	25,205	21,091	126,252	86,670
인건비성비용	14,641	14,729	14,712	14,872	9,150	9,158	8,874	8,886	8,821	58,954	36,067
사업성비용	10,780	11,796	14,334	14,713	9,986	9,384	9,929	14,747	10,527	51,623	44,045
운영비용	4,244	4,188	3,504	3,740	1,735	1,611	1,639	1,573	1,743	15,676	6,558
IV.영업이익	2,439	4,692	7,234	6,151	1,896	5,849	5,484	4,050	2,420	20,517	17,278
EBITDA	3,540	5,802	8,342	7,272	2,490	6,455	6,094	4,671	3,032	24,955	19,710
영업이익률	8%	13%	18%	16%	8%	22%	21%	14%	10%		
영업외손익	1,267	1,465	1,407	-2,760	1,532	1,601	946	-18,780	1,326	1,378	-14,702
영업외수익	1,488	1,489	1,633	1,459	1,617	1,652	1,657	406	1,331	6,069	5,331
영업외손실	258	183	279	4,307	108	131	790	19,305	254	5,027	20,334
지분법손익	37	159	53	87	23	79	79	119	250		
법인세차감전손이익	3,707	6,157	8,640	3,391	3,427	7,449	6,430	-14,730	3,746	21,895	2,576
법인세비용	850	1,368	1,985	-10	658	1,414	1,231	-1,875	880	4,192	1,428
V.당기순이익	2,857	4,789	6,656	3,401	3,279	6,904	6,300	-21,122	2,966	17,703	-4,640
계속영업당기순이익	-	-	-	-	2,769	6,036	5,199	-12,855	2,866	-	1,148
중단영업손익	-	-	-	-	510	868	1,101	-8,266	101	-	-5,788
당기순이익률	9%	14%	17%	9%	14%	27%	24%	-72%	13%		
지배자분순이익	2,879	4,702	6,214	2,919	3,007	6,442	5,714	-21,614	2,912	16,714	-6,452
비지배자분순이익	-22	88	442	483	272	462	586	492	55	990	1,812

케이티나스미디어 / IFRS 연결재무상태표

Balance Sheet (Consolidated)

※ 자회사'플래이다' 매각에 따라 '25년 1분기 관련된 자산/부채는 매각예정으로 작성함.

(unit: mn KRW)

	1Q23	2Q23	3Q23	4Q23	1Q24	2Q24	3Q24	4Q24	1Q25
I.자산	468,772	476,831	482,673	513,311	468,016	500,893	496,763	492,696	484,047
유동자산	387,144	398,777	376,328	411,775	367,587	428,772	425,910	427,077	410,486
현금및현금성자산	82,370	37,087	34,977	52,277	34,813	43,821	49,972	54,176	39,993
단기금융상품	31,268	63,952	87,144	76,043	79,851	86,586	95,456	99,334	67,985
매출채권및기타채권	235,553	260,380	245,468	275,511	242,101	261,067	244,831	260,742	157,624
유동성금융리스채권	335	323	327	331	335	323	327	331	335
기타유동금융자산	30,101	30,101	0	0	0	25,674	24,174	3,880	3,226
재고자산	862	465	575	851	530	681	586	1,041	0
기타유동자산	6,654	6,469	7,836	6,762	9,958	10,620	10,565	7,574	4,918
매각예정자산	0	0	0	0	0	0	0	0	136,406
비유동자산	81,629	78,054	106,345	101,537	100,429	72,121	70,853	65,619	73,561
매출채권및기타비유동채권	2,252	1,383	1,390	3,255	3,714	3,237	3,630	3,864	3,455
비유동금융리스채권	918	605	612	619	626	309	313	316	320
유무형자산	54,594	54,046	53,273	51,164	50,885	49,886	48,863	38,726	13,039
사용권자산	12,201	11,253	10,270	9,288	8,370	7,462	6,739	5,745	31,027
이연법인세자산	1,069	0	0	0	0	0	0	5,392	5,372
기타비유동자산	4,045	4,060	34,039	30,363	29,964	4,278	4,279	4,427	12,951
관계기업투자주식	6,548	6,707	6,760	6,847	6,870	6,950	7,029	7,148	7,398
II.부채	230,668	234,458	233,635	262,336	221,659	247,483	237,014	253,293	249,566
유동부채	216,558	219,638	218,339	251,207	210,537	236,470	225,581	245,041	225,677
매입채무및기타채권	198,041	198,168	198,657	230,332	196,282	225,785	213,024	227,263	161,197
미지급법인세	2,493	5,663	5,234	3,875	4,546	2,268	1,969	4,611	3,092
단기차입금	0	0	0	0	0	0	0	0	0
기타유동부채	16,024	15,807	14,448	17,000	9,709	8,417	10,589	13,168	19,443
매각예정자산	0	0	0	0	0	0	0	0	41,944
비유동부채	14,110	14,820	15,296	11,129	11,122	11,013	11,432	8,252	23,888
장기매입채무및기타지급채무	1,108	1,104	1,154	1,162	1,219	1,214	1,270	1,364	1,156
순확정급여부채	2,822	4,324	5,129	2,677	3,584	4,423	5,574	3,682	3,816
충당부채	844	847	851	814	817	821	864	868	331
리스부채	8,696	7,735	6,660	5,717	4,804	3,906	3,125	2,226	18,586
이연법인세부채	640	810	1,503	759	698	650	598	112	
III.자본	238,104	242,373	249,037	250,975	246,358	253,410	259,749	239,404	234,481
지배회사지분	200,763	204,931	211,143	212,926	208,031	214,618	220,368	199,482	194,507
자본금	5,450	5,964	5,964	5,964	5,964	5,964	5,964	5,964	5,964
자본잉여금	43,306	43,300	43,300	43,300	43,300	43,300	43,300	43,300	43,300
자본조정	601	-13	-13	-13	-13	-13	-13	-13	36
기타포괄손익누계액	37	14	17	-878	-888	-878	-844	-709	-760
이익잉여금	151,368	155,666	161,875	164,554	159,668	166,245	171,961	150,941	145,967
비지배회사지분	37,341	37,442	37,895	38,049	38,327	38,793	39,381	39,921	39,974
IV. 부채와자본총계	468,772	476,831	482,673	513,311	468,016	500,893	496,763	492,696	484,047

케이티나스미디어/IFRS_별도손익계산서

Income Statement (Non-Consolidated)

※ 디지털유통광고는 디지털광고에서 플랫폼광고 부문으로 재분류함.

(unit: mn KRW)

I.취급고

1Q23 2Q23 3Q23 4Q23 1Q24 2Q24 3Q24 4Q24 1Q25

2023 2024

II.영업수익

23,048 26,654 29,469 30,158 22,733 25,975 25,908 29,209 23,511

109,329 103,825

디지털광고

9,948 13,079 14,540 15,259 10,759 13,495 13,366 14,442 11,093

52,826 52,062

플랫폼광고

13,100 13,576 14,929 14,898 11,974 12,480 12,542 14,767 12,418

56,503 51,764

III.영업비용

20,467 21,882 22,933 24,611 20,800 20,086 20,375 25,107 21,079

89,894 86,368

인건비성비용

8,657 8,762 8,859 9,080 9,098 9,107 8,824 8,828 8,811

35,358 35,856

사업성비용

10,420 11,560 12,699 13,884 10,102 9,554 10,018 14,758 10,530

48,562 44,433

운영비용

1,390 1,560 1,376 1,647 1,600 1,425 1,533 1,522 1,739

5,973 6,079

IV.영업이익

2,581 4,772 6,535 5,546 1,933 5,889 5,533 4,102 2,432

19,435 17,457

EBITDA

3,090 5,298 7,078 6,107 2,526 6,494 6,142 4,723 3,044

21,574 19,885

영업이익률

11% 18% 22% 18% 8.5% 22.7% 21.4% 14.0% 10.3%

영업외손익

1,138 1,103 1,069 -1,415 1,509 1,520 867 -18,899 1,331

1,896 -15,004

영업외수익

1,256 1,221 1,291 1,034 1,616 1,650 1,657 403 1,581

4,802 5,326

영업외손실

118 117 222 2,449 108 131 790 19,301 250

2,906 20,330

법인세차감전손이익

3,719 5,875 7,605 4,131 3,442 7,409 6,400 -14,797 3,764

21,330 2,454

법인세비용

856 1,352 1,750 63 649 1,397 1,206 -1,896 869

4,021 1,356

V.당기순이익

2,863 4,523 5,855 4,069 2,793 6,012 5,193 -12,901 2,894

17,310 1,098

당기순이익률

12% 17% 20% 13% 12% 23% 20% -44% 12%

케이티나스미디어/IFRS_별도재무상태표

Balance Sheet (Non-Consolidated)

(unit: mn KRW)

I.자산

1Q23 2Q23 3Q23 4Q23 1Q24 2Q24 3Q24 4Q24 1Q25

유동자산

277,798 264,878 298,792 257,027 257,027 314,858 314,448 313,202 316,858

현금 및 현금성 자산

19,918 15,749 36,671 22,542 22,542 30,772 30,925 33,203 39,912

단기금융상품

44,084 60,569 49,435 49,982 49,982 58,817 60,687 64,565 67,985

유동성금융리스채권

323 327 331 335 335 323 327 331 335

기타유동금융자산

30,101 0 0 0 0 25,674 24,174 3,880 3,226

매출채권 및 기타채권

180,394 185,385 210,363 179,265 179,265 193,288 192,988 207,965 158,699

재고자산

251 160 93 92 92 81 0 0 0

기타유동자산

2,725 2,688 1,900 4,810 4,810 5,902 5,347 3,258 46,702

비유동자산

74,807 103,358 101,738 101,372 101,372 73,786 73,260 77,942 71,545

비유동매출채권 및 기타채권

1,480 1,493 3,495 3,959 3,959 3,164 3,554 3,794 3,766

기타비유동금융자산

4,036 34,036 29,947 29,947 29,947 4,273 4,273 4,423 12,944

관계기업 및 공동기업 투자

46,530 46,530 46,530 46,530 46,530 46,530 46,530 46,530 4,700

유형자산

12,668 12,473 12,254 11,967 11,967 11,607 11,163 10,779 10,375

무형자산

2,374 2,320 2,768 3,235 3,235 3,129 3,062 2,792 2,664

기타비유동자산

7,720 6,507 6,745 5,735 5,735 5,083 4,677 9,625 37,097

II.부채

169,885 179,668 208,752 171,719 171,719 195,819 189,688 205,368 207,615

유동부채

161,674 171,287 202,113 164,884 164,884 188,986 182,330 199,543 183,727

매입채무및기타채권

145,290 156,502 186,247 154,993 154,993 183,075 174,942 187,994 161,191

단기차입금

0 0 0 0 0 0 0 0 0

충당부채

0 0 40 40 40 40 0 0 0

기타유동부채

16,383 14,785 15,826 9,850 9,850 5,870 7,388 11,549 22,536

비유동부채

8,211 8,381 6,639 6,835 6,835 6,833 7,359 5,825 23,888

장기매입채무및기타차입금채무

0 0 0 0 0 0 0 0 0

기타비유동부채

8,211 8,381 6,639 6,835 6,835 6,833 7,359 5,825 23,888

III.자본

182,719 188,568 191,778 186,680 186,680 192,825 198,020 185,776 180,787

자본금

5,964 5,964 5,964 5,964 5,964 5,964 5,964 5,964 5,964

자본잉여금

43,300 43,300 43,300 43,300 43,300 43,300 43,300 43,300 43,300

자본조정

-8,276 -8,276 -8,276 -8,276 -8,276 -8,276 -8,276 -8,276 -8,276

기타포괄손익누계액

-50 -50 -955 -955 -955 -955 -955 -842 -842

이익잉여금

141,781 147,630 151,745 146,647 146,647 152,792 157,987 145,630 140,641

IV. 부채와자본총계

352,604 368,236 400,530 358,399 358,399 388,643 387,708 391,144 388,403