

나스미디어 / IFRS 연결손익계산서

연결기준	2021				2022				2023				21y	22y	23y
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23			
(단위: 백만원)															
I.취급고	280,661	313,633	297,263	375,795	307,123	335,577	368,133	381,959	318,762	335,968	342,421	375,285	1,267,352	1,392,792	1,372,436
II.영업수익	27,447	29,468	30,912	36,333	32,558	39,047	39,513	41,275	32,105	35,405	39,783	39,476	124,161	152,394	146,769
디지털광고 플랫폼	22,131 5,316	23,355 6,113	22,873 8,039	26,431 9,902	24,094 8,465	29,439 9,608	27,018 12,495	28,442 12,833	20,158 11,948	22,759 12,646	26,097 13,686	26,539 12,937	94,791 29,370	108,993 43,400	95,552 51,217
III.영업비용	21,444	21,434	22,768	25,640	25,640	28,257	31,052	34,392	29,666	30,713	32,549	33,325	91,285	119,341	126,252
인건비성비용	12,457	12,516	12,371	12,813	14,334	14,597	14,027	14,492	14,632	14,720	14,702	14,876	50,157	57,449	58,929
사업성비용	6,328	6,170	7,449	9,492	7,916	9,901	12,928	14,715	10,780	11,796	14,334	14,713	29,439	45,460	51,623
운영비용	2,659	2,747	2,948	3,335	3,390	3,758	4,098	5,185	4,254	4,197	3,514	3,736	11,689	16,431	15,701
IV.영업이익	6,003	8,034	8,145	10,693	6,919	10,790	8,461	6,883	2,439	4,692	7,234	6,151	32,875	33,053	20,517
EBITDA	6,901	8,942	9,087	11,588	7,489	11,866	9,549	7,978	3,540	5,802	8,342	7,272	36,518	36,881	24,955
영업외손익	863	885	855	578	450	554	886	1,089	1,230	1,306	1,353	-2,847	3,181	2,978	1,042
영업외수익	989	986	1,015	1,075	840	836	1,238	1,595	1,488	1,489	1,633	1,459	4,065	4,509	6,069
영업외손실	126	101	160	497	390	282	353	506	258	183	279	4,307	884	1,531	5,027
법인세차감전손이익	6,866	8,919	9,000	11,271	7,368	11,344	9,346	7,972	3,707	6,157	8,640	3,391	36,056	36,031	21,895
법인세비용	1,564	2,466	2,138	2,769	1,866	2,777	2,328	142	850	1,368	1,985	-10	8,937	7,113	4,192
영업이익률	22%	27%	26%	29%	21%	28%	21%	17%	8%	13%	18%	16%			
V.당기순이익	5,303	6,453	6,862	8,502	5,502	8,567	7,019	7,830	2,857	4,789	6,656	3,401	27,120	28,918	17,703
당기순이익률	19%	22%	22%	23%	17%	22%	18%	19%	9%	14%	17%	9%			
지배지분순이익	5,084	6,278	6,732	8,055	4,994	7,718	6,789	7,282	2,879	4,702	6,214	2,919	26,149	26,783	16,714
비지배지분순이익	219	175	130	447	509	849	230	548	-22	88	442	483	971	2,135	990

나스미디어 / IFRS 연결재무상태표

Balance Sheet (Consolidated)	2021				2022				2023			
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23
(단위: 백만원)												
I.자산	420,490	423,677	420,981	490,394	466,227	482,210	493,413	518,025	468,772	476,831	482,673	513,311
유동자산	360,479	363,157	354,778	409,345	381,650	397,949	410,766	435,361	387,144	398,777	376,328	411,775
현금및현금성자산	54,575	50,716	66,703	71,396	57,437	66,715	61,058	86,133	82,370	37,087	34,977	52,277
매출채권및기타채권	224,982	238,307	212,445	245,951	239,214	248,750	250,046	264,560	235,553	260,380	245,468	275,511
유동성금융리스채권	335	323	327	331	335	323	327	331	335	323	327	331
기타유동금융자산	74,463	63,515	68,303	85,504	77,227	74,326	91,287	76,487	61,369	94,053	87,144	76,043
재고자산	319	560	469	343	377	437	643	1,293	862	465	575	851
기타유동자산	5,805	9,736	6,532	5,819	7,061	7,398	7,405	6,556	6,654	6,469	7,836	6,762
비유동자산	60,011	60,520	66,203	81,049	84,577	84,261	82,647	82,664	81,628	78,054	106,345	101,537
매출채권및기타비유동채권	369	1,150	1,131	1,501	1,186	2,023	2,144	2,189	2,252	1,383	1,390	3,255
비유동성금융리스채권	1,465	1,158	1,171	1,184	1,197	888	898	908	918	605	612	619
유무형자산	54,076	53,380	53,222	54,266	56,320	56,212	55,412	54,750	54,594	54,046	53,273	51,164
사용권자산	1,234	1,968	3,172	14,389	16,040	15,147	14,165	13,183	12,201	11,253	10,270	9,288
이연법인세자산	1,574	1,379	1,330	386	343	753	703	1,078	1,069	0	0	0
기타비유동자산	15	68	4,636	2,856	3,176	2,857	2,860	4,046	4,045	4,060	34,039	30,363
관계기업투자주식	1,279	1,417	1,541	6,467	6,316	6,381	6,464	6,511	6,548	6,707	6,760	6,847
II.부채	221,339	218,524	209,001	268,618	246,418	255,584	259,757	275,584	230,668	234,458	233,635	262,336
유동부채	211,727	206,980	195,645	248,648	224,769	232,422	236,995	261,381	216,558	219,638	218,339	251,207
매입채무및기타채권	194,553	192,280	183,537	230,770	206,459	212,950	216,979	241,454	198,041	198,168	198,657	230,332
미지급법인세	4,561	3,324	2,153	4,217	4,143	4,553	3,469	3,616	2,493	5,663	5,234	3,875
단기차입금												
기타유동부채	12,612	11,376	9,955	13,661	14,167	14,919	16,547	16,311	16,024	15,807	14,448	17,000
비유동부채	9,613	11,543	13,356	19,970	21,649	23,162	22,761	14,203	14,110	14,820	15,296	11,129
장기매입채무및기타지급채무	1,185	1,117	1,157	1,016	1,051	1,028	1,071	1,058	1,108	1,104	1,154	1,162
순확정급여부채	8,011	8,826	9,600	6,377	6,937	9,497	10,068	1,933	2,822	4,324	5,129	2,677
충당부채	37	86	87	834	837	834	837	841	844	847	851	814
리스부채	379	1,100	2,204	11,264	12,424	11,545	10,607	9,654	8,696	7,735	6,660	5,717
이연법인세부채		413	308	480	399	258	178	717	640	810	1,503	759
III.자본	199,151	205,153	211,980	221,776	219,809	226,626	233,656	242,441	238,104	242,373	249,037	250,975
지배회사지분	165,040	170,857	177,541	186,560	184,083	190,048	196,841	205,068	200,763	204,931	211,143	212,926
자본금	4,983	4,983	4,983	4,983	5,450	5,450	5,450	5,450	5,450	5,964	5,964	5,964
자본잉여금	43,315	43,311	43,311	43,311	43,311	43,306	43,306	43,306	43,306	43,300	43,300	43,300
자본조정	265	189	189	189	189	86	86	86	601	-13	-13	-13
기타포괄손익누계액	35	68	28	33	48	65	90	10	37	14	17	-878
이익잉여금	116,443	122,307	129,030	138,044	135,085	141,140	147,908	156,215	151,368	155,666	161,875	164,554
비지배회사지분	34,111	34,296	34,439	35,216	35,726	36,578	36,816	37,373	37,341	37,442	37,895	38,049
IV. 부채와자본총계	420,490	423,677	420,981	490,394	466,227	482,210	493,413	518,025	468,772	476,831	482,673	513,311

나스미디어 / IFRS_별도손익계산서

Income Statement (나스미디어)	2021				2022				2023				21y	22y	23y	
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23				
(단위: 백만원)																
I.취급고	182,105	199,789	199,502	230,299	187,189	196,756	221,177	218,330	173,056	198,314	211,780	243,841	811,695	823,452	826,990	
II.영업수익	19,297	20,136	22,945	26,348	22,738	27,501	28,550	29,189	23,048	26,654	29,469	30,158	88,726	107,977	109,329	
디지털광고 플랫폼	14,204	14,392	15,368	16,781	14,598	18,163	16,537	16,886	11,468	14,527	16,376	17,788	60,745	66,184	60,160	
플랫폼	5,093	5,744	7,577	9,567	8,140	9,338	12,012	12,303	11,580	12,127	13,093	12,370	27,981	41,794	49,170	
III.영업비용	13,474	12,777	14,931	16,937	16,962	18,634	20,519	23,226	20,467	21,882	22,933	24,611	58,120	79,342	89,894	
인건비성비용	7,036	7,073	7,286	7,484	8,234	8,364	8,174	8,351	8,657	8,762	8,859	9,080	28,879	33,123	35,358	
사업성비용	5,459	4,636	6,396	8,384	7,620	9,106	11,056	12,437	10,420	11,560	12,699	13,884	24,875	40,219	48,562	
운영비용	979	1,069	1,249	1,069	1,108	1,163	1,290	2,439	1,390	1,560	1,376	1,647	4,366	6,000	5,973	
IV.영업이익	5,823	7,358	8,014	9,410	5,775	8,868	8,031	5,962	2,581	4,772	6,535	5,546	30,606	28,636	19,435	
EBITDA	6,029	7,574	8,256	9,708	6,142	9,335	8,508	6,451	2,863	5,298	7,078	6,107	31,567	30,436	21,347	
영업외손익	408	511	548	339	476	413	677	1,043	1,138	1,103	1,069	-1,415	1,806	2,609	1,896	
영업외수익	506	584	687	478	631	647	909	1,224	1,256	1,221	1,291	1,034	2,254	3,411	4,802	
영업외손실	97	73	139	138	155	234	232	181	118	117	222	2,449	448	802	2,906	
법인세차감전순이익	6,232	7,869	8,562	9,750	6,252	9,280	8,708	7,005	3,719	5,875	7,605	4,131	32,413	31,245	21,330	
법인세비용	1,476	1,864	2,027	2,662	1,549	2,299	2,157	1,186	856	1,352	1,750	63	8,029	7,190	4,021	
V.당기순이익	4,756	6,005	6,534	7,087	4,703	6,982	6,550	5,820	2,863	4,523	5,855	4,069	24,383	24,055	17,310	

나스미디어 / IFRS_별도재무상태표

Balance Sheet (나스미디어)	2021				2022				2023			
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23	4Q23
(단위: 백만원)												
I.자산	320,231	324,265	324,858	369,204	349,326	351,249	358,856	375,227	340,842	352,604	368,236	400,530
유동자산	261,732	264,209	258,360	293,985	269,876	271,486	280,006	296,635	262,490	277,797	264,878	298,792
현금및현금성자산	30,682	24,376	41,275	48,990	35,529	44,221	36,288	67,507	60,370	19,918	15,749	36,671
매출채권및기타채권	171,829	188,618	164,323	176,607	172,595	168,631	170,688	170,875	157,129	180,394	185,385	210,363
유동성금융리스채권	335	323	327	382	386	323	327	331	335	323	327	331
기타유동금융자산	57,670	46,023	50,966	66,868	59,236	56,335	71,091	56,192	41,601	74,185	60,569	49,435
재고자산	0	64	62	1	150	189	150	658	400	252	160	93
기타유동자산	1,216	4,805	1,407	1,137	1,981	1,787	1,461	1,072	2,656	2,725	2,688	1,900
비유동자산	58,499	60,057	66,498	75,219	79,450	79,764	78,850	78,592	78,352	74,807	103,358	101,738
매출채권및기타비유동채권	340	1,087	1,103	1,107	812	1,767	1,772	1,816	1,820	875	881	2,876
비유동성금융리스채권	1,465	1,158	1,171	1,367	1,368	888	898	908	918	605	612	619
유무형자산	11,342	11,313	11,610	13,134	15,683	15,362	15,095	15,035	15,449	15,042	14,792	15,022
이연법인세자산	2,693	2,828	2,832	2,023	2,025	2,554	2,560	1,791	1,790	544	0	0
기타비유동자산	42,659	43,672	49,782	57,587	59,563	59,194	58,526	59,043	58,375	57,741	87,073	83,222
II.부채	172,732	171,261	165,333	201,929	184,835	181,539	182,614	192,186	162,133	169,885	179,668	208,752
유동부채	168,525	165,265	157,656	192,702	173,371	168,094	169,023	184,658	154,577	161,674	171,287	202,113
매입채무및기타채권	157,452	156,093	149,637	181,193	161,616	154,970	155,362	170,766	141,615	145,290	156,502	186,247
미지급법인세	4,375	3,324	1,994	4,032	3,810	3,747	2,500	3,140	2,382	5,623	4,967	3,800
기타유동부채	6,697	5,848	6,025	7,476	7,945	9,376	11,161	10,753	10,580	10,761	9,818	12,066
비유동부채	4,207	5,996	7,677	9,227	11,464	13,445	13,591	7,528	7,556	8,211	8,381	6,639
장기매입채무및기타지급채무	914	846	886	891	935	926	855	831	880	876	926	895
기타비유동부채	3,256	5,064	6,704	8,035	10,226	12,216	12,431	6,392	6,369	7,027	7,146	5,474
충당부채	37	86	87	301	302	303	304	306	307	308	309	270
III.자본	147,500	153,004	159,525	167,276	164,491	169,710	176,242	183,041	178,709	182,719	188,568	191,778
자본금	4,983	4,983	4,983	4,983	5,450	5,450	5,450	5,450	5,450	5,964	5,964	5,964
자본잉여금	43,315	43,311	43,311	43,311	43,311	43,306	43,306	43,306	43,306	43,300	43,300	43,300
자본조정	-7,998	-8,074	-8,074	-8,074	-8,074	-8,177	-8,177	-8,177	-7,663	-8,276	-8,276	-8,276
기타포괄손익누계액								-50	-50	-50	-50	-955
이익잉여금	107,200	112,785	119,305	127,056	123,804	129,130	135,662	142,511	137,665	141,781	147,630	151,745
IV. 부채와자본총계	320,231	324,265	324,858	369,204	349,326	351,249	358,856	375,227	340,842	352,604	368,236	400,530