

나스미디어 / IFRS\_연결손익계산서

연결기준 (단위: 백만원)	2021				2022				2023			20y	21y	22y
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23			
<b>I.취급고</b>	<b>280,661</b>	<b>313,633</b>	<b>297,263</b>	<b>375,795</b>	<b>307,123</b>	<b>335,577</b>	<b>368,133</b>	<b>381,959</b>	<b>318,762</b>	<b>335,968</b>	<b>342,421</b>	<b>958,907</b>	<b>1,267,352</b>	<b>1,392,792</b>
<b>II.영업수익</b>	<b>27,447</b>	<b>29,468</b>	<b>30,912</b>	<b>36,333</b>	<b>32,558</b>	<b>39,047</b>	<b>39,513</b>	<b>41,275</b>	<b>32,105</b>	<b>35,405</b>	<b>39,783</b>	<b>111,641</b>	<b>124,161</b>	<b>152,394</b>
디지털광고 플랫폼	22,131 5,316	23,355 6,113	22,873 8,039	26,431 9,902	24,094 8,465	29,439 9,608	27,018 12,495	28,442 12,833	20,157 11,948	22,759 12,646	26,097 13,686	89,910 21,731	94,791 29,370	108,993 43,400
<b>III.영업비용</b>	<b>21,444</b>	<b>21,434</b>	<b>22,768</b>	<b>25,640</b>	<b>25,640</b>	<b>28,257</b>	<b>31,052</b>	<b>34,392</b>	<b>29,666</b>	<b>30,713</b>	<b>32,549</b>	<b>84,673</b>	<b>91,285</b>	<b>119,341</b>
인건비성비용	12,457	12,516	12,371	12,813	14,334	14,597	14,027	14,492	14,632	14,720	14,702	47,605	50,157	57,449
사업성비용	6,328	6,170	7,449	9,492	7,916	9,901	12,928	14,715	10,780	11,796	14,334	28,018	29,439	45,460
운영비용	2,659	2,747	2,948	3,335	3,390	3,758	4,098	5,185	4,254	4,197	3,514	9,050	11,689	16,431
<b>IV.영업이익</b>	<b>6,003</b>	<b>8,034</b>	<b>8,145</b>	<b>10,693</b>	<b>6,919</b>	<b>10,790</b>	<b>8,461</b>	<b>6,883</b>	<b>2,439</b>	<b>4,692</b>	<b>7,234</b>	<b>26,968</b>	<b>32,875</b>	<b>33,053</b>
<i>EBITDA</i>	<i>6,901</i>	<i>8,942</i>	<i>9,087</i>	<i>11,588</i>	<i>7,489</i>	<i>11,866</i>	<i>9,549</i>	<i>7,978</i>	<i>3,540</i>	<i>5,802</i>	<i>8,342</i>	<i>30,279</i>	<i>36,518</i>	<i>36,881</i>
<b>영업외손익</b>	<b>863</b>	<b>885</b>	<b>855</b>	<b>578</b>	<b>450</b>	<b>554</b>	<b>886</b>	<b>1,089</b>	<b>1,267</b>	<b>1,441</b>	<b>1,406</b>	<b>2,882</b>	<b>3,181</b>	<b>2,978</b>
영업외수익	989	986	1,015	1,075	840	836	1,238	1,595	1,547	1,672	1,731	3,626	4,065	4,509
영업외손실	126	101	160	497	390	282	353	506	280	232	324	744	884	1,531
<b>법인세차감전순이익</b>	<b>6,866</b>	<b>8,919</b>	<b>9,000</b>	<b>11,271</b>	<b>7,368</b>	<b>11,344</b>	<b>9,346</b>	<b>7,972</b>	<b>3,707</b>	<b>6,157</b>	<b>8,640</b>	<b>29,850</b>	<b>36,056</b>	<b>36,031</b>
법인세비용	1,564	2,466	2,138	2,769	1,866	2,777	2,328	142	850	1,368	1,985	6,716	8,937	7,113
영업이익률	22%	27%	26%	29%	21%	28%	21%	17%	8%	13%	18%			
<b>V.당기순이익</b>	<b>5,303</b>	<b>6,453</b>	<b>6,862</b>	<b>8,502</b>	<b>5,502</b>	<b>8,567</b>	<b>7,019</b>	<b>7,830</b>	<b>2,857</b>	<b>4,789</b>	<b>6,656</b>	<b>23,134</b>	<b>27,120</b>	<b>28,918</b>
<b>당기순이익률</b>	<b>19%</b>	<b>22%</b>	<b>22%</b>	<b>23%</b>	<b>17%</b>	<b>22%</b>	<b>18%</b>	<b>19%</b>	<b>9%</b>	<b>14%</b>	<b>17%</b>			
지배지분순이익	5,084	6,278	6,732	8,055	4,994	7,718	6,789	7,282	2,879	4,702	6,214	22,890	26,149	26,783
비지배지분순이익	219	175	130	447	509	849	230	548	-22	87	442	245	971	2,135

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Balance Sheet (Consolidated) (단위: 백만원)	2021				2022				2023		
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23
<b>I.자산</b>	<b>420,490</b>	<b>423,677</b>	<b>420,981</b>	<b>490,394</b>	<b>466,227</b>	<b>482,210</b>	<b>493,413</b>	<b>518,025</b>	<b>468,772</b>	<b>476,831</b>	<b>482,673</b>
<b>유동자산</b>	<b>360,479</b>	<b>363,157</b>	<b>354,778</b>	<b>409,345</b>	<b>381,650</b>	<b>397,949</b>	<b>410,766</b>	<b>435,361</b>	<b>387,144</b>	<b>398,777</b>	<b>376,328</b>
현금및현금성자산	54,575	50,716	66,703	71,396	57,437	66,715	61,058	86,133	82,370	37,087	34,977
매출채권및기타채권	224,982	238,307	212,445	245,951	239,214	248,750	250,046	264,560	235,553	260,380	245,468
유동성금융리스채권	335	323	327	331	335	323	327	331	335	323	327
기타유동금융자산	74,463	63,515	68,303	85,504	77,227	74,326	91,287	76,487	61,369	94,053	87,144
재고자산	319	560	469	343	377	437	643	1,293	862	465	575
기타유동자산	5,805	9,736	6,532	5,819	7,061	7,398	7,405	6,556	6,654	6,469	7,836
<b>비유동자산</b>	<b>60,011</b>	<b>60,520</b>	<b>66,203</b>	<b>81,049</b>	<b>84,577</b>	<b>84,261</b>	<b>82,647</b>	<b>82,664</b>	<b>81,628</b>	<b>78,054</b>	<b>106,345</b>
매출채권및기타비유동채권	369	1,150	1,131	1,501	1,186	2,023	2,144	2,189	2,252	1,383	1,390
비유동성금융리스채권	1,465	1,158	1,171	1,184	1,197	888	898	908	918	605	612
유무형자산	54,076	53,380	53,222	54,266	56,320	56,212	55,412	54,750	54,594	54,046	53,273
사용권자산	1,234	1,968	3,172	14,389	16,040	15,147	14,165	13,183	12,201	11,253	10,270
이연법인세자산	1,574	1,379	1,330	386	343	753	703	1,078	1,069	0	0
기타비유동자산	15	68	4,636	2,856	3,176	2,857	2,860	4,046	4,045	4,060	34,039
관계기업투자주식	1,279	1,417	1,541	6,467	6,316	6,381	6,464	6,511	6,548	6,707	6,760
<b>II.부채</b>	<b>221,339</b>	<b>218,524</b>	<b>209,001</b>	<b>268,618</b>	<b>246,418</b>	<b>255,584</b>	<b>259,757</b>	<b>275,584</b>	<b>230,668</b>	<b>234,458</b>	<b>233,635</b>
<b>유동부채</b>	<b>211,727</b>	<b>206,980</b>	<b>195,645</b>	<b>248,648</b>	<b>224,769</b>	<b>232,422</b>	<b>236,995</b>	<b>261,381</b>	<b>216,558</b>	<b>219,638</b>	<b>218,339</b>
매입채무및기타채권	194,553	192,280	183,537	230,770	206,459	212,950	216,979	241,454	198,041	198,168	198,657
미지급법인세	4,561	3,324	2,153	4,217	4,143	4,553	3,469	3,616	2,493	5,663	5,234
단기차입금											
기타유동부채	12,612	11,376	9,955	13,661	14,167	14,919	16,547	16,311	16,024	15,807	14,448
<b>비유동부채</b>	<b>9,613</b>	<b>11,543</b>	<b>13,356</b>	<b>19,970</b>	<b>21,649</b>	<b>23,162</b>	<b>22,761</b>	<b>14,203</b>	<b>14,110</b>	<b>14,820</b>	<b>15,296</b>
장기매입채무및기타지급채무	1,185	1,117	1,157	1,016	1,051	1,028	1,071	1,058	1,108	1,104	1,154
순환정금여부채	8,011	8,826	9,600	6,377	6,937	9,497	10,068	1,933	2,822	4,324	5,129
충당부채	37	86	87	834	837	834	837	841	844	847	851
리스부채	379	1,100	2,204	11,264	12,424	11,545	10,607	9,654	8,696	7,735	6,660
이연법인세부채		413	308	480	399	258	178	717	640	810	1,503
<b>III.자본</b>	<b>199,151</b>	<b>205,153</b>	<b>211,980</b>	<b>221,776</b>	<b>219,809</b>	<b>226,626</b>	<b>233,656</b>	<b>242,441</b>	<b>238,104</b>	<b>242,373</b>	<b>249,037</b>
<b>지배회사지분</b>	<b>165,040</b>	<b>170,857</b>	<b>177,541</b>	<b>186,560</b>	<b>184,083</b>	<b>190,048</b>	<b>196,841</b>	<b>205,068</b>	<b>200,763</b>	<b>204,931</b>	<b>211,143</b>
자본금	4,983	4,983	4,983	4,983	5,450	5,450	5,450	5,450	5,450	5,964	5,964
자본잉여금	43,315	43,311	43,311	43,311	43,311	43,306	43,306	43,306	43,306	43,300	43,300
자본조정	265	189	189	189	189	86	86	86	601	-13	-13
기타포괄손익누계액	35	68	28	33	48	65	90	10	37	14	17
이익잉여금	116,443	122,307	129,030	138,044	135,085	141,140	147,908	156,215	151,368	155,666	161,875
<b>비지배회사지분</b>	<b>34,111</b>	<b>34,296</b>	<b>34,439</b>	<b>35,216</b>	<b>35,726</b>	<b>36,578</b>	<b>36,816</b>	<b>37,373</b>	<b>37,341</b>	<b>37,442</b>	<b>37,895</b>
<b>IV. 부채와자본총계</b>	<b>420,490</b>	<b>423,677</b>	<b>420,981</b>	<b>490,394</b>	<b>466,227</b>	<b>482,210</b>	<b>493,413</b>	<b>518,025</b>	<b>468,772</b>	<b>476,831</b>	<b>482,673</b>

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Income Statement (나스미디어)	2021			2022				2023			20y	21y	22y			
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23				3Q23		
(단위: 백만원)																
<b>I.취급고</b>	<b>182,105</b>	<b>199,789</b>	<b>199,502</b>	<b>230,299</b>	<b>187,189</b>	<b>196,756</b>	<b>221,177</b>	<b>218,330</b>	<b>173,056</b>	<b>198,314</b>	<b>211,780</b>	<b>639,716</b>	<b>811,695</b>	<b>823,452</b>		
<b>II.영업수익</b>	<b>19,297</b>	<b>20,136</b>	<b>22,945</b>	<b>26,348</b>	<b>22,738</b>	<b>27,501</b>	<b>28,550</b>	<b>29,189</b>	<b>23,048</b>	<b>26,654</b>	<b>29,469</b>	<b>82,058</b>	<b>88,726</b>	<b>107,977</b>		
디지털광고 플랫폼	14,204 5,093	14,392 5,744	15,368 7,577	16,781 9,567	14,598 8,140	18,163 9,338	16,537 12,012	16,886 12,303	11,468 11,580	14,527 12,127	16,376 13,093	61,162 20,896	60,745 27,981	66,184 41,794		
<b>III.영업비용</b>	<b>13,474</b>	<b>12,777</b>	<b>14,931</b>	<b>16,937</b>	<b>16,962</b>	<b>18,634</b>	<b>20,519</b>	<b>23,226</b>	<b>20,467</b>	<b>21,882</b>	<b>22,934</b>	<b>54,756</b>	<b>58,120</b>	<b>79,342</b>		
인건비성비용	7,036	7,073	7,286	7,484	8,234	8,364	8,174	8,351	8,657	8,762	8,859	26,864	28,879	33,123		
사업성비용	5,459	4,636	6,396	8,384	7,620	9,106	11,056	12,437	10,420	11,560	12,699	24,766	24,875	40,219		
운영비용	979	1,069	1,249	1,069	1,108	1,163	1,290	2,439	1,390	1,560	1,376	3,126	4,366	6,000		
<b>IV.영업이익</b>	<b>5,823</b>	<b>7,358</b>	<b>8,014</b>	<b>9,410</b>	<b>5,775</b>	<b>8,868</b>	<b>8,031</b>	<b>5,962</b>	<b>2,581</b>	<b>4,772</b>	<b>6,535</b>	<b>27,301</b>	<b>30,606</b>	<b>28,636</b>		
EBITDA	6,029	7,574	8,256	9,708	6,142	9,335	8,508	6,451	2,863	5,298	7,078	28,101	31,567	30,436		
영업외손익	408	511	548	339	476	413	677	1,043	1,138	1,103	1,070	2,117	1,806	2,609		
영업외수익	506	584	687	478	631	647	909	1,224	1,256	1,221	1,291	3,439	2,254	3,411		
영업외손실	97	73	139	138	155	234	232	181	118	117	222	1,322	448	802		
법인세차감전순이익	6,232	7,869	8,562	9,750	6,252	9,280	8,708	7,005	3,719	5,875	7,605	29,419	32,413	31,245		
법인세비용	1,476	1,864	2,027	2,662	1,549	2,299	2,157	1,186	856	1,352	1,750	6,967	8,029	7,190		
<b>V.당기순이익</b>	<b>4,756</b>	<b>6,005</b>	<b>6,534</b>	<b>7,087</b>	<b>4,703</b>	<b>6,982</b>	<b>6,550</b>	<b>5,820</b>	<b>2,863</b>	<b>4,523</b>	<b>5,855</b>	<b>22,452</b>	<b>24,383</b>	<b>24,055</b>		

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Balance Sheet (나스미디어)	2021			2022				2023			
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22	1Q23	2Q23	3Q23
(단위: 백만원)											
<b>I.자산</b>	<b>320,231</b>	<b>324,265</b>	<b>324,858</b>	<b>369,204</b>	<b>349,326</b>	<b>351,249</b>	<b>358,856</b>	<b>375,227</b>	<b>340,842</b>	<b>352,604</b>	<b>368,236</b>
<b>유동자산</b>	<b>261,732</b>	<b>264,209</b>	<b>258,360</b>	<b>293,985</b>	<b>269,876</b>	<b>271,486</b>	<b>280,006</b>	<b>296,635</b>	<b>262,490</b>	<b>277,797</b>	<b>264,878</b>
현금및현금성자산	30,682	24,376	41,275	48,990	35,529	44,221	36,288	67,507	60,370	19,918	15,749
매출채권및기타채권	171,829	188,618	164,323	176,607	172,595	168,631	170,688	170,875	157,129	180,394	185,385
유동성금융리스채권	335	323	327	382	386	323	327	331	335	323	327
기타유동금융자산	57,670	46,023	50,966	66,868	59,236	56,335	71,091	56,192	41,601	74,185	60,569
재고자산	0	64	62	1	150	189	150	658	400	252	160
기타유동자산	1,216	4,805	1,407	1,137	1,981	1,787	1,461	1,072	2,656	2,725	2,688
<b>비유동자산</b>	<b>58,499</b>	<b>60,057</b>	<b>66,498</b>	<b>75,219</b>	<b>79,450</b>	<b>79,764</b>	<b>78,850</b>	<b>78,592</b>	<b>78,352</b>	<b>74,807</b>	<b>103,358</b>
매출채권및기타비유동채권	340	1,087	1,103	1,107	812	1,767	1,772	1,816	1,820	875	881
비유동금융리스채권	1,465	1,158	1,171	1,367	1,368	888	898	908	918	605	612
유무형자산	11,342	11,313	11,610	13,134	15,683	15,362	15,095	15,035	15,449	15,042	14,792
이연법인세자산	2,693	2,828	2,832	2,023	2,025	2,554	2,560	1,791	1,790	544	0
기타비유동자산	42,659	43,672	49,782	57,587	59,563	59,194	58,526	59,043	58,375	57,741	87,073
<b>II.부채</b>	<b>172,732</b>	<b>171,261</b>	<b>165,333</b>	<b>201,929</b>	<b>184,835</b>	<b>181,539</b>	<b>182,614</b>	<b>192,186</b>	<b>162,133</b>	<b>169,885</b>	<b>179,668</b>
<b>유동부채</b>	<b>168,525</b>	<b>165,265</b>	<b>157,656</b>	<b>192,702</b>	<b>173,371</b>	<b>168,094</b>	<b>169,023</b>	<b>184,658</b>	<b>154,577</b>	<b>161,674</b>	<b>171,287</b>
매입채무및기타채권	157,452	156,093	149,637	181,193	161,616	154,970	155,362	170,766	141,615	145,290	156,502
미지급법인세	4,375	3,324	1,994	4,032	3,810	3,747	2,500	3,140	2,382	5,623	4,967
기타유동부채	6,697	5,848	6,025	7,476	7,945	9,376	11,161	10,753	10,580	10,761	9,818
<b>비유동부채</b>	<b>4,207</b>	<b>5,996</b>	<b>7,677</b>	<b>9,227</b>	<b>11,464</b>	<b>13,445</b>	<b>13,591</b>	<b>7,528</b>	<b>7,556</b>	<b>8,211</b>	<b>8,381</b>
장기매입채무및기타지급채무	914	846	886	891	935	926	855	831	880	876	926
기타비유동부채	3,256	5,064	6,704	8,035	10,226	12,216	12,431	6,392	6,369	7,027	7,146
충당부채	37	86	87	301	302	303	304	306	307	308	309
<b>III.자본</b>	<b>147,500</b>	<b>153,004</b>	<b>159,525</b>	<b>167,276</b>	<b>164,491</b>	<b>169,710</b>	<b>176,242</b>	<b>183,041</b>	<b>178,709</b>	<b>182,719</b>	<b>188,568</b>
<b>자본금</b>	<b>4,983</b>	<b>4,983</b>	<b>4,983</b>	<b>4,983</b>	<b>5,450</b>	<b>5,450</b>	<b>5,450</b>	<b>5,450</b>	<b>5,450</b>	<b>5,964</b>	<b>5,964</b>
<b>자본잉여금</b>	<b>43,315</b>	<b>43,311</b>	<b>43,311</b>	<b>43,311</b>	<b>43,311</b>	<b>43,306</b>	<b>43,306</b>	<b>43,306</b>	<b>43,306</b>	<b>43,300</b>	<b>43,300</b>
<b>자본조정</b>	<b>-7,998</b>	<b>-8,074</b>	<b>-8,074</b>	<b>-8,074</b>	<b>-8,074</b>	<b>-8,177</b>	<b>-8,177</b>	<b>-8,177</b>	<b>-7,663</b>	<b>-8,276</b>	<b>-8,276</b>
<b>기타포괄손익누계액</b>									<b>-50</b>	<b>-50</b>	<b>-50</b>
<b>이익잉여금</b>	<b>107,200</b>	<b>112,785</b>	<b>119,305</b>	<b>127,056</b>	<b>123,804</b>	<b>129,130</b>	<b>135,662</b>	<b>142,511</b>	<b>137,665</b>	<b>141,781</b>	<b>147,630</b>
<b>IV. 부채와자본총계</b>	<b>320,231</b>	<b>324,265</b>	<b>324,858</b>	<b>369,204</b>	<b>349,326</b>	<b>351,249</b>	<b>358,856</b>	<b>375,227</b>	<b>340,842</b>	<b>352,604</b>	<b>368,236</b>