

나스미디어 / IFRS_연결손익계산서

연결기준 (단위: 백만원)	2021				2022				19y	20y	21y	22y
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22				
I.취급고	280,661	313,633	297,263	375,795	307,123	335,577	368,133	381,959	1,001,543	958,907	1,267,352	1,392,792
II.영업수익	27,447	29,468	30,912	36,333	32,558	39,047	39,513	41,275	117,007	111,641	124,161	152,394
디지털광고 플랫폼	22,131	23,355	22,873	26,431	24,094	29,439	27,018	28,442	92,697	89,910	94,791	108,993
플랫폼	5,316	6,113	8,039	9,902	8,465	9,608	12,495	12,833	24,309	21,731	29,370	43,400
III.영업비용	21,444	21,434	22,768	25,640	25,640	28,257	31,052	34,392	86,448	84,673	91,285	119,341
인건비성비용	12,457	12,516	12,371	12,813	14,274	14,476	13,867	14,268	47,293	47,605	50,157	56,885
사업성비용	6,328	6,170	7,449	9,492	8,189	10,291	13,391	14,525	29,121	28,018	29,439	46,396
운영비용	2,659	2,747	2,948	3,335	3,177	3,490	3,794	5,599	10,035	9,050	11,689	16,060
IV.영업이익	6,003	8,034	8,145	10,693	6,919	10,790	8,461	6,883	30,559	26,968	32,875	33,053
<i>EBITDA</i>	<i>6,901</i>	<i>8,942</i>	<i>9,087</i>	<i>11,588</i>	<i>7,489</i>	<i>11,866</i>	<i>9,549</i>	<i>7,978</i>	<i>33,950</i>	<i>30,279</i>	<i>36,518</i>	<i>36,881</i>
영업외손익	863	885	855	578	450	554	886	1,089	1,004	2,882	3,181	2,978
영업외수익	989	986	1,015	1,075	840	836	1,238	1,595	2,299	3,626	4,065	4,509
영업외손실	126	101	160	497	390	282	353	506	1,295	744	884	1,531
법인세차감전순이익	6,866	8,919	9,000	11,271	7,368	11,344	9,346	7,972	31,563	29,850	36,056	36,031
법인세비용	1,564	2,466	2,138	2,769	1,866	2,777	2,328	142	9,079	6,716	8,937	7,113
영업이익률	22%	27%	26%	29%	21%	28%	21%	17%				6.6%
V.당기순이익	5,303	6,453	6,862	8,502	5,502	8,567	7,019	7,830	22,484	23,134	27,120	28,918
당기순이익률	19%	22%	22%	23%	17%	22%	18%	19%				
지배지분순이익	5,084	6,278	6,732	8,055	4,994	7,718	6,789	7,282	20,619	22,890	26,149	26,783
비지배지분순이익	219	175	130	447	509	849	230	548	1,864	245	971	2,135

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Balance Sheet (Consolidated) (단위: 백만원)	2021				2022			
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22
I.자산	420,490	423,677	420,981	490,394	466,227	482,210	493,413	518,025
유동자산	360,479	363,157	354,778	409,345	381,650	397,949	410,766	435,361
현금및현금성자산	54,575	50,716	66,703	71,396	57,437	66,715	61,058	86,133
매출채권및기타채권	224,982	238,307	212,445	245,951	239,214	248,750	250,046	264,560
유동성금융리스채권	335	323	327	331	335	323	327	331
기타유동금융자산	74,463	63,515	68,303	85,504	77,227	74,326	91,287	76,487
재고자산	319	560	469	343	377	437	643	1,293
기타유동자산	5,805	9,736	6,532	5,819	7,061	7,398	7,405	6,556
비유동자산	60,011	60,520	66,203	81,049	84,577	84,261	82,647	82,664
매출채권및기타비유동채권	369	1,150	1,131	1,501	1,186	2,023	2,144	2,189
비유동금융리스채권	1,465	1,158	1,171	1,184	1,197	888	898	908
유무형자산	54,076	53,380	53,222	54,266	56,320	56,212	55,412	54,750
사용권자산	1,234	1,968	3,172	14,389	16,040	15,147	14,165	13,183
이연법인세자산	1,574	1,379	1,330	386	343	753	703	1,078
기타비유동자산	15	68	4,636	2,856	3,176	2,857	2,860	4,046
관계기업투자주식	1,279	1,417	1,541	6,467	6,316	6,381	6,464	6,511
II.부채	221,339	218,524	209,001	268,618	246,418	255,584	259,757	275,584
유동부채	211,727	206,980	195,645	248,648	224,769	232,422	236,995	261,381
매입채무및기타채권	194,553	192,280	183,537	230,770	206,459	212,950	216,979	241,454
미지급법인세	4,561	3,324	2,153	4,217	4,143	4,553	3,469	3,616
단기차입금								
기타유동부채	12,612	11,376	9,955	13,661	14,167	14,919	16,547	16,311
비유동부채	9,613	11,543	13,356	19,970	21,649	23,162	22,761	14,203
장기매입채무및기타지급채무	1,185	1,117	1,157	1,016	1,051	1,028	1,071	1,058
순확정급여부채	8,011	8,826	9,600	6,377	6,937	9,497	10,068	1,933
충당부채	37	86	87	834	837	834	837	841
리스부채	379	1,100	2,204	11,264	12,424	11,545	10,607	9,654
이연법인세부채		413	308	480	399	258	178	717
III.자본	199,151	205,153	211,980	221,776	219,809	226,626	233,656	242,441
지배회사지분	165,040	170,857	177,541	186,560	184,083	190,048	196,841	205,068
자본금	4,983	4,983	4,983	4,983	5,450	5,450	5,450	5,450
자본잉여금	43,315	43,311	43,311	43,311	43,311	43,306	43,306	43,306
자본조정	265	189	189	189	189	86	86	86
기타포괄손익누계액	35	68	28	33	48	65	90	10
이익잉여금	116,443	122,307	129,030	138,044	135,085	141,140	147,908	156,215
비지배회사지분	34,111	34,296	34,439	35,216	35,726	36,578	36,816	37,373
IV. 부채와자본총계	420,490	423,677	420,981	490,394	466,227	482,210	493,413	518,025

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Income Statement (나스미디어)	2021				2022				19y	20y	21y	22y
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22				
(단위: 백만원)												
I.취급고	182,105	199,789	199,502	230,299	187,189	196,756	221,177	218,330	553,234	639,716	811,695	823,452
II.영업수익	19,297	20,136	22,945	26,348	22,738	27,501	28,550	29,189	78,373	82,058	88,726	107,977
디지털광고 플랫폼	14,204	14,392	15,368	16,781	14,598	18,163	16,537	16,886	54,099	61,162	60,745	66,184
	5,093	5,744	7,577	9,567	8,140	9,338	12,012	12,303	24,274	20,896	27,981	41,794
III.영업비용	13,474	12,777	14,931	16,937	16,962	18,634	20,519	23,226	54,984	54,756	58,120	79,342
인건비성비용	7,036	7,073	7,286	7,484	8,234	8,364	8,174	8,351	24,837	26,864	28,879	33,123
사업성비용	5,459	4,636	6,396	8,384	7,620	9,106	11,056	12,437	26,990	24,766	24,875	40,219
운영비용	979	1,069	1,249	1,069	1,108	1,163	1,290	2,439	3,157	3,126	4,366	6,000
IV.영업이익	5,823	7,358	8,014	9,410	5,775	8,868	8,031	5,962	23,389	27,301	30,606	28,636
EBITDA	6,029	7,574	8,256	9,708	6,142	9,335	8,508	6,451	24,282	28,101	31,567	30,436
영업외손익	408	511	548	339	476	413	677	1,043	895	2,117	1,806	2,609
영업외수익	506	584	687	478	631	647	909	1,224	1,528	3,439	2,254	3,411
영업외손실	97	73	139	138	155	234	232	181	634	1,322	448	802
법인세차감전순이익	6,232	7,869	8,562	9,750	6,252	9,280	8,708	7,005	24,282	29,419	32,413	31,245
법인세비용	1,476	1,864	2,027	2,662	1,549	2,299	2,157	1,186	5,627	6,967	8,029	7,190
V.당기순이익	4,756	6,005	6,534	7,087	4,703	6,982	6,550	5,820	18,656	22,452	24,383	24,055

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Balance Sheet (나스미디어)	2021				2022			
	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	4Q22
(단위: 백만원)								
I.자산	320,231	324,265	324,858	369,204	349,326	351,249	358,856	375,227
유동자산	261,732	264,209	258,360	293,985	269,876	271,486	280,006	296,635
현금및현금성자산	30,682	24,376	41,275	48,990	35,529	44,221	36,288	67,507
매출채권및기타채권	171,829	188,618	164,323	176,607	172,595	168,631	170,688	170,875
유동성금융리스채권	335	323	327	382	386	323	327	331
기타유동금융자산	57,670	46,023	50,966	66,868	59,236	56,335	71,091	56,192
재고자산	0	64	62	1	150	189	150	658
기타유동자산	1,216	4,805	1,407	1,137	1,981	1,787	1,461	1,072
비유동자산	58,499	60,057	66,498	75,219	79,450	79,764	78,850	78,592
매출채권및기타비유동채권	340	1,087	1,103	1,107	812	1,767	1,772	1,816
비유동금융리스채권	1,465	1,158	1,171	1,367	1,368	888	898	908
유무형자산	11,342	11,313	11,610	13,134	15,683	15,362	15,095	15,035
이연법인세자산	2,693	2,828	2,832	2,023	2,025	2,554	2,560	1,791
기타비유동자산	42,659	43,672	49,782	57,587	59,563	59,194	58,526	59,043
II.부채	172,732	171,261	165,333	201,929	184,835	181,539	182,614	192,186
유동부채	168,525	165,265	157,656	192,702	173,371	168,094	169,023	184,658
매입채무및기타채권	157,452	156,093	149,637	181,193	161,616	154,970	155,362	170,766
미지급법인세	4,375	3,324	1,994	4,032	3,810	3,747	2,500	3,140
기타유동부채	6,697	5,848	6,025	7,476	7,945	9,376	11,161	10,753
비유동부채	4,207	5,996	7,677	9,227	11,464	13,445	13,591	7,528
장기매입채무및기타지급채무	914	846	886	891	935	926	855	831
기타비유동부채	3,256	5,064	6,704	8,035	10,226	12,216	12,431	6,392
충당부채	37	86	87	301	302	303	304	306
III.자본	147,500	153,004	159,525	167,276	164,491	169,710	176,242	183,041
자본금	4,983	4,983	4,983	4,983	5,450	5,450	5,450	5,450
자본잉여금	43,315	43,311	43,311	43,311	43,311	43,306	43,306	43,306
자본조정	-7,998	-8,074	-8,074	-8,074	-8,074	-8,177	-8,177	-8,177
기타포괄손익누계액								-50
이익잉여금	107,200	112,785	119,305	127,056	123,804	129,130	135,662	142,511
IV. 부채와자본총계	320,231	324,265	324,858	369,204	349,326	351,249	358,856	375,227