

나스미디어 / IFRS_별도손익계산서

Income Statement (나스미디어)

(단위: 백만원)	FY2019				FY2020				FY2021				FY2022				19y	20y	21y
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22				
I.취급고	101,242	140,093	143,724	168,175	122,793	136,624	169,200	211,098	182,105	199,789	199,502	230,299	187,189	196,756	221,177	553,234	639,716	811,695	
II.영업수익	16,864	21,251	18,037	22,221	18,566	18,341	20,909	24,242	19,297	20,136	22,945	26,348	22,738	27,501	28,550	78,373	82,058	88,726	
디지털광고	12,122	13,921	11,918	16,138	12,606	14,009	15,736	18,811	14,204	14,392	15,368	16,781	14,598	18,163	16,537	54,099	61,162	60,745	
플랫폼	4,742	7,329	6,119	6,084	5,960	4,332	5,173	5,430	5,093	5,744	7,577	9,567	8,140	9,338	12,012	24,274	20,896	27,981	
III.영업비용	11,618	15,053	14,003	14,310	14,047	12,314	14,383	14,013	13,474	12,777	14,931	16,937	16,962	18,634	20,519	54,984	54,756	58,120	
인건비용	5,791	6,648	5,844	6,554	6,803	6,431	6,725	6,906	7,036	7,073	7,286	7,484	8,234	8,364	8,174	24,837	26,864	28,879	
사업성비용	5,039	7,687	7,283	6,981	6,456	5,177	6,874	6,259	5,459	4,636	6,396	8,384	7,620	9,106	11,056	26,990	24,766	24,875	
운영비용	788	718	876	775	787	706	785	848	979	1,069	1,249	1,069	1,108	1,163	1,290	3,157	3,126	4,366	
IV.영업이익	5,245	6,198	4,034	7,912	4,519	6,027	6,526	10,229	5,823	7,358	8,014	9,410	5,775	8,868	8,031	23,389	27,301	30,606	
EBITDA	5,479	6,420	4,256	8,127	4,712	6,228	6,729	10,432	6,029	7,574	8,256	9,708	6,142	9,335	8,508	24,282	28,101	31,567	
영업외손익	207	270	190	228	1,792	-185	313	198	408	511	548	339	476	413	677	895	2,117	1,806	
영업외수익	330	394	369	435	1,975	534	385	546	506	584	687	478	631	647	909	1,528	3,439	2,254	
영업외손실	123	124	179	208	183	719	72	348	97	73	139	138	155	234	232	634	1,322	448	
법인세차감전순이익	5,452	6,468	4,223	8,139	6,310	5,842	6,839	10,427	6,232	7,869	8,562	9,750	6,252	9,280	8,708	24,282	29,419	32,413	
법인세비용	1,272	1,509	985	1,861	1,462	1,310	1,585	2,610	1,476	1,864	2,027	2,662	1,549	2,299	2,157	5,627	6,967	8,029	
V.당기순이익	4,181	4,959	3,238	6,278	4,848	4,532	5,254	7,817	4,756	6,005	6,534	7,087	4,703	6,982	6,550	18,656	22,452	24,383	

나스미디어 / IFRS_별도재무상태표

Balance Sheet (나스미디어)

(단위: 백만원)	FY2019				FY2020				FY2021				FY2022			
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21	1Q22	2Q22	3Q22	
I.자산	237,252	265,233	265,033	279,587	255,599	257,758	296,708	322,623	320,231	324,265	324,858	369,204	349,326	351,249	358,856	
유동자산	158,127	187,758	188,885	206,146	193,216	195,698	236,396	263,213	261,732	264,209	258,360	293,985	269,876	271,486	280,006	
현금및현금성자산	10,712	8,813	14,637	12,509	16,477	14,817	25,171	25,748	30,682	24,376	41,275	48,990	35,529	44,221	36,288	
매출채권및기타채권	117,969	145,384	138,898	161,665	131,460	120,310	149,030	172,760	171,829	188,618	164,323	176,607	172,595	168,631	170,688	
유동성금융리스채권	458	465	473	481	0	323	327	331	335	323	327	382	386	323	327	
기타유동금융자산	28,275	32,545	34,213	31,113	42,142	59,508	61,307	63,635	57,670	46,023	50,966	66,868	59,236	56,335	71,091	
채고자산									0	64	62	1	150	189	150	
기타유동자산	713	551	664	378	3,137	740	562	739	1,216	4,805	1,407	1,137	1,981	1,787	1,461	
비유동자산	79,124	77,475	76,148	73,442	62,383	62,060	60,312	59,410	58,499	60,057	66,498	75,219	79,450	79,764	78,850	
매출채권및기타비유동채권	320	322	324	326	328	472	337	338	340	1,087	1,103	1,107	812	1,767	1,772	
비유동금융리스채권	0	0	0	0	0	1,416	1,432	1,448	1,465	1,158	1,171	1,367	1,368	888	898	
유무형자산	11,948	11,754	11,844	11,864	11,802	11,775	11,596	11,467	11,342	11,313	11,610	13,134	15,683	15,362	15,095	
이연법인세자산	3,040	3,040	3,048	1,822	1,820	1,818	1,823	2,692	2,693	2,828	2,832	2,023	2,025	2,554	2,560	
기타비유동자산	63,816	62,359	60,932	59,430	48,433	46,579	45,123	43,464	42,659	43,672	49,782	57,587	59,563	59,194	58,526	
II.부채	112,804	135,827	132,414	147,036	123,804	121,427	155,137	173,075	172,732	171,261	165,333	201,929	184,835	181,539	182,614	
유동부채	101,427	125,242	123,278	142,646	119,873	116,778	149,908	169,586	168,525	165,265	157,656	192,702	173,371	168,094	169,023	
매입채무및기타채권	90,721	114,262	111,821	130,462	108,770	107,144	139,112	156,031	157,452	156,093	149,637	181,193	161,616	154,970	155,362	
미지급법인세	2,484	2,883	2,720	2,794	1,891	2,715	3,113	5,605	4,375	3,324	1,994	4,032	3,810	3,747	2,500	
기타유동부채	8,222	8,097	8,736	9,390	9,212	6,919	7,683	7,950	6,697	5,848	6,025	7,476	7,945	9,376	11,161	
비유동부채	11,376	10,585	9,136	4,391	3,931	4,649	5,230	3,489	4,207	5,996	7,677	9,227	11,464	13,445	13,591	
장기매입채무및기타지급채무	941	987	1,033	732	772	812	851	873	914	846	886	891	935	926	855	
기타비유동부채	10,400	9,563	8,068	3,622	3,123	3,801	4,342	2,579	3,256	5,064	6,704	8,035	10,226	12,216	12,431	
충당부채	35	35	36	36	36	36	37	37	37	86	87	301	302	303	304	
III.자본	124,448	129,406	132,620	132,551	131,795	136,331	141,571	149,548	147,500	153,004	159,525	167,276	164,491	169,710	176,242	
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,983	4,983	4,983	4,983	5,450	5,450	5,450	
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,311	43,306	43,306	
자본조정	0	0	0	-7,998	-7,998	-7,998	-7,998	-7,998	-7,998	-8,074	-8,074	-8,074	-8,074	-8,177	-8,177	
이익잉여금	76,574	81,532	84,746	92,676	91,920	96,457	101,696	109,673	107,200	112,785	119,305	127,056	123,804	129,130	135,662	
IV. 부채와자본총계	237,252	265,233	265,033	279,587	255,599	257,758	296,708	322,623	320,231	324,265	324,858	369,204	349,326	351,249	358,856	