

나스미디어 / IFRS 연결손익계산서

Income Statement (Consolidated)

(단위: 백만원)	FY2019				FY2020				FY2021				FY2022		19y	20y	21y
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21	1Q22				
I.취급고	215,695	259,055	250,059	276,734	210,719	203,633	245,637	298,917	280,661	313,633	297,263	375,795	331,161	1,001,543	958,907	1,267,352	
II.영업수익	28,161	31,144	26,831	30,871	26,224	25,540	27,904	31,973	27,447	29,468	30,912	36,333	32,559	117,007	111,641	124,161	
디지털광고 플랫폼	23,419	23,814	20,700	24,764	20,188	20,865	22,484	26,373	22,131	23,355	22,873	26,431	24,094	92,697	89,910	94,791	
	4,742	7,329	6,131	6,108	6,036	4,675	5,420	5,600	5,316	6,113	8,039	9,902	8,465	24,309	21,731	29,370	
III.영업비용	20,123	22,987	21,806	21,531	21,700	19,901	21,626	21,446	21,444	21,434	22,768	25,640	25,640	86,448	84,673	91,285	
인건비성비용	11,647	12,566	11,500	11,580	12,126	11,569	11,791	12,119	12,457	12,516	12,371	12,813	14,274	47,293	47,605	50,157	
사업성비용	5,367	8,529	7,685	7,540	7,124	6,152	7,686	7,056	6,328	6,170	7,449	9,492	8,189	29,121	28,018	29,439	
운영비용	3,109	1,892	2,622	2,411	2,450	2,179	2,149	2,271	2,659	2,747	2,948	3,335	3,177	10,035	9,050	11,689	
IV.영업이익	8,038	8,157	5,025	9,339	4,524	5,639	6,278	10,527	6,003	8,034	8,145	10,693	6,919	30,559	26,968	32,875	
EBITDA	8,878	8,999	5,876	10,197	5,337	6,447	7,100	11,395	6,901	8,942	9,087	11,588	7,489	33,950	30,279	36,518	
영업외손익	158	181	183	482	688	725	705	765	863	885	855	578	601	1,004	2,882	3,181	
영업외수익	400	535	515	849	908	867	794	1,057	989	986	1,015	1,075	840	2,299	3,626	4,065	
영업외손실	242	354	332	367	220	143	89	292	126	101	160	497	239	1,295	744	884	
법인세차감전손이익	8,196	8,338	5,208	9,821	5,211	6,364	6,983	11,292	6,866	8,919	9,000	11,271	7,368	31,563	29,850	36,056	
법인세비용	1,898	3,451	1,321	2,409	1,455	932	1,605	2,724	1,564	2,466	2,138	2,769	1,866	9,079	6,716	8,937	
V.당기순이익	6,298	4,887	3,887	7,412	3,756	5,432	5,378	8,568	5,303	6,453	6,862	8,502	5,502	22,484	23,134	27,120	
지배지분순이익	5,597	4,411	3,612	6,999	3,646	5,535	5,385	8,324	5,084	6,278	6,732	8,055	4,994	20,619	22,890	26,149	
비지배지분순이익	701	476	275	412	110	-103	-7	245	219	175	130	447	509	1,864	245	971	

나스미디어 / IFRS 연결재무상태표

Balance Sheet (Consolidated)

(단위: 백만원)	FY2019				FY2020				FY2021				FY2022	
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21	1Q22	
I.자산	331,657	356,809	331,696	356,236	347,656	344,267	388,487	422,039	420,490	423,677	420,981	490,394	466,227	
유동자산	244,544	276,147	252,708	280,031	282,631	279,348	325,428	360,553	360,479	363,157	354,778	409,345	381,650	
현금및현금성자산	17,205	10,483	27,801	28,880	29,499	39,260	44,268	53,720	54,575	50,716	66,703	71,396	57,437	
매출채권및기타채권	183,313	226,694	187,327	216,447	174,984	158,598	195,012	221,331	224,982	238,307	212,445	245,951	239,214	
유동성금융리스채권	458	466	473	481		323	327	331	335	323	327	331	335	
기타유동금융자산	31,105	32,545	34,216	31,113	71,842	77,208	80,825	79,527	74,463	63,515	68,303	85,504	77,227	
재고자산					38	150	297	319	560	469	343	377		
기타유동자산	12,463	5,959	2,891	3,110	6,307	3,921	4,847	5,348	5,805	9,736	6,532	5,819	7,061	
비유동자산	87,114	80,662	78,988	76,205	65,025	64,918	63,059	61,485	60,011	60,520	66,203	81,049	84,577	
매출채권및기타비유동채권	702	706	764	735	828	975	927	451	369	1,150	1,131	1,501	1,186	
비유동금융리스채권					1,416	1,432	1,448	1,465	1,158	1,171	1,171	1,184	1,197	
유무형자산	56,854	56,065	56,400	55,809	55,442	54,841	54,671	54,520	54,076	53,380	53,222	54,266	56,320	
사용권자산	14,090	12,365	10,719	9,124	7,610	6,029	4,267	2,318	1,234	1,968	3,172	14,389	16,040	
이연법인세자산	5,201	605	629	26	85	584	553	1,543	1,574	1,379	1,330	386	343	
기타비유동자산	9,745	10,347	9,803	9,749	194	170	171	14	15	68	4,636	2,856	3,176	
관계기업투자주식	522	574	672	762	866	904	1,037	1,191	1,279	1,417	1,541	6,467	6,316	
II.부채	188,033	208,615	179,287	203,105	165,538	156,710	195,584	221,371	221,339	218,524	209,001	268,618	246,418	
유동부채	164,627	189,132	161,878	189,476	152,303	143,090	181,718	208,834	211,727	206,980	195,645	248,648	224,769	
매입채무및기타채권	129,250	154,136	145,047	170,672	135,845	129,342	166,172	189,473	194,553	192,280	183,537	230,770	206,459	
미지급법인세	3,367	4,023	3,422	4,155	2,214	2,715	3,156	6,056	4,561	3,324	2,153	4,217	4,143	
단기차입금	18,000	18,000												
기타유동부채	14,010	12,973	13,408	14,649	14,243	11,033	12,391	13,304	12,612	11,376	9,955	13,661	14,167	
비유동부채	23,406	19,483	17,409	13,628	13,235	13,620	13,866	12,537	9,613	11,543	13,356	19,970	21,649	
장기매입채무및기타차입금	941	1,215	1,261	954	994	1,033	1,073	1,145	1,185	1,117	1,157	1,016	1,051	
순확정금융부채	11,325	12,107	11,736	9,348	10,261	10,524	11,173	10,962	8,011	8,826	9,600	6,377	6,937	
충당부채	601	540	542	544	547	583	586	69	37	86	87	834	837	
리스부채	7,344	5,621	3,870	2,371	1,106	892	530	361	379	1,100	2,204	11,264	12,424	
이연법인세부채	3,195			410	328	588	505			413	308	480	399	
III.자본	143,625	148,194	152,409	153,131	182,118	187,557	192,902	200,668	199,151	205,153	211,980	221,776	219,809	
지배회사지분	133,065	137,268	141,099	141,520	146,318	152,995	158,351	166,377	165,040	170,857	177,541	186,560	184,083	
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,983	4,983	4,983	4,983	5,450	
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,315	43,311	43,311	43,311	43,311	
자본조정				-7,998	-1,262	-128	-128	-128	265	189	189	189	189	
기타포괄손익누계액	20	33	56	51	70	73	59	48	35	68	28	33	48	
이익잉여금	85,171	89,361	93,169	101,595	99,637	105,176	110,546	118,583	116,443	122,307	129,030	138,044	135,085	
비지배회사지분	10,560	10,926	11,311	11,611	35,801	34,562	34,551	34,290	34,111	34,296	34,439	35,216	35,726	
IV. 부채와자본총계	331,657	356,809	331,696	356,236	347,656	344,267	388,487	422,039	420,490	423,677	420,981	490,394	466,227	

나스미디어 / IFRS\_별도손익계산서

Income Statement (나스미디어)

(단위: 백만원)	FY2019				FY2020				FY2021				FY2022		19y	20y	21y
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21	1Q22				
<b>I.취급고</b>	<b>101,242</b>	<b>140,093</b>	<b>143,724</b>	<b>168,175</b>	<b>122,793</b>	<b>136,624</b>	<b>169,200</b>	<b>211,098</b>	<b>182,105</b>	<b>199,789</b>	<b>199,502</b>	<b>230,299</b>	<b>187,189</b>	<b>553,234</b>	<b>639,716</b>	<b>811,695</b>	
<b>II.영업수익</b>	<b>16,864</b>	<b>21,251</b>	<b>18,037</b>	<b>22,221</b>	<b>18,566</b>	<b>18,341</b>	<b>20,909</b>	<b>24,242</b>	<b>19,297</b>	<b>20,136</b>	<b>22,945</b>	<b>26,348</b>	<b>22,738</b>	<b>78,373</b>	<b>82,058</b>	<b>88,726</b>	
디지털광고 플랫폼	12,122	13,921	11,918	16,138	12,606	14,009	15,736	18,811	14,204	14,392	15,368	16,781	14,598	54,099	61,162	60,745	
플랫폼	4,742	7,329	6,119	6,084	5,960	4,332	5,173	5,430	5,093	5,744	7,577	9,567	8,140	24,274	20,896	27,981	
<b>III.영업비용</b>	<b>11,618</b>	<b>15,053</b>	<b>14,003</b>	<b>14,310</b>	<b>14,047</b>	<b>12,314</b>	<b>14,383</b>	<b>14,013</b>	<b>13,474</b>	<b>12,777</b>	<b>14,931</b>	<b>16,937</b>	<b>16,962</b>	<b>54,984</b>	<b>54,756</b>	<b>58,120</b>	
인건비성비용	5,791	6,648	5,844	6,554	6,803	6,431	6,725	6,906	7,036	7,073	7,286	7,484	8,234	24,837	26,864	28,879	
사업성비용	5,039	7,687	7,283	6,981	6,456	5,177	6,874	6,259	5,459	4,636	6,396	8,384	7,620	26,990	24,766	24,875	
운영비용	788	718	876	775	787	706	785	848	979	1,069	1,249	1,069	1,108	3,157	3,126	4,366	
<b>IV.영업이익</b>	<b>5,245</b>	<b>6,198</b>	<b>4,034</b>	<b>7,912</b>	<b>4,519</b>	<b>6,027</b>	<b>6,526</b>	<b>10,229</b>	<b>5,823</b>	<b>7,358</b>	<b>8,014</b>	<b>9,410</b>	<b>5,775</b>	<b>23,389</b>	<b>27,301</b>	<b>30,606</b>	
EBITDA	5,479	6,420	4,256	8,127	4,712	6,228	6,729	10,432	6,029	7,574	8,256	9,708	6,142	24,282	28,101	31,567	
<b>영업외손익</b>	<b>207</b>	<b>270</b>	<b>190</b>	<b>228</b>	<b>1,792</b>	<b>-185</b>	<b>313</b>	<b>198</b>	<b>408</b>	<b>511</b>	<b>548</b>	<b>339</b>	<b>476</b>	<b>895</b>	<b>2,117</b>	<b>1,806</b>	
영업외수익	330	394	369	435	1,975	534	385	546	506	584	687	478	631	1,528	3,439	2,254	
영업외손실	123	124	179	208	183	719	72	348	97	73	139	138	155	634	1,322	448	
<b>법인세차감전순이익</b>	<b>5,452</b>	<b>6,468</b>	<b>4,223</b>	<b>8,139</b>	<b>6,310</b>	<b>5,842</b>	<b>6,839</b>	<b>10,427</b>	<b>6,232</b>	<b>7,869</b>	<b>8,562</b>	<b>9,750</b>	<b>6,252</b>	<b>24,282</b>	<b>29,419</b>	<b>32,413</b>	
법인세비용	1,272	1,509	985	1,861	1,462	1,310	1,585	2,610	1,476	1,864	2,027	2,662	1,549	5,627	6,967	8,029	
<b>V.당기순이익</b>	<b>4,181</b>	<b>4,959</b>	<b>3,238</b>	<b>6,278</b>	<b>4,848</b>	<b>4,532</b>	<b>5,254</b>	<b>7,817</b>	<b>4,756</b>	<b>6,005</b>	<b>6,534</b>	<b>7,087</b>	<b>4,703</b>	<b>18,656</b>	<b>22,452</b>	<b>24,383</b>	

나스미디어 / IFRS\_별도재무상태표

Balance Sheet (나스미디어)

(단위: 백만원)	FY2019				FY2020				FY2021				FY2022	
	1Q19	2Q19	3Q19	4Q19	1Q20	2Q20	3Q20	4Q20	1Q21	2Q21	3Q21	4Q21	1Q22	
<b>I.자산</b>	<b>237,252</b>	<b>265,233</b>	<b>265,033</b>	<b>279,587</b>	<b>255,599</b>	<b>257,758</b>	<b>296,708</b>	<b>322,623</b>	<b>320,231</b>	<b>324,265</b>	<b>324,858</b>	<b>369,204</b>	<b>349,326</b>	
<b>유동자산</b>	<b>158,127</b>	<b>187,758</b>	<b>188,885</b>	<b>206,146</b>	<b>193,216</b>	<b>195,698</b>	<b>236,396</b>	<b>263,213</b>	<b>261,732</b>	<b>264,209</b>	<b>258,360</b>	<b>293,985</b>	<b>269,876</b>	
현금및현금성자산	10,712	8,813	14,637	12,509	16,477	14,817	25,171	25,748	30,682	24,376	41,275	48,990	35,529	
매출채권및기타채권	117,969	145,384	138,898	161,665	131,460	120,310	149,030	172,760	171,829	188,618	164,323	176,607	172,595	
유동성금융리스채권	458	465	473	481	0	323	327	331	335	323	327	382	386	
기타유동금융자산	28,275	32,545	34,213	31,113	42,142	59,508	61,307	63,635	57,670	46,023	50,966	66,868	59,236	
재고자산									0	64	62	1	150	
기타유동자산	713	551	664	378	3,137	740	562	739	1,216	4,805	1,407	1,137	1,981	
<b>비유동자산</b>	<b>79,124</b>	<b>77,475</b>	<b>76,148</b>	<b>73,442</b>	<b>62,383</b>	<b>62,060</b>	<b>60,312</b>	<b>59,410</b>	<b>58,499</b>	<b>60,057</b>	<b>66,498</b>	<b>75,219</b>	<b>79,450</b>	
매출채권및기타비유동채권	320	322	324	326	328	472	337	338	340	1,087	1,103	1,107	812	
비유동성금융리스채권	0	0	0	0	0	1,416	1,432	1,448	1,465	1,158	1,171	1,367	1,368	
유무형자산	11,948	11,754	11,844	11,864	11,802	11,775	11,596	11,467	11,342	11,313	11,610	13,134	15,683	
이연법인세자산	3,040	3,040	3,048	1,822	1,820	1,818	1,823	2,692	2,693	2,828	2,832	2,023	2,025	
기타비유동자산	63,816	62,359	60,932	59,430	48,433	46,579	45,123	43,464	42,659	43,672	49,782	57,587	59,563	
<b>II.부채</b>	<b>112,804</b>	<b>135,827</b>	<b>132,414</b>	<b>147,036</b>	<b>123,804</b>	<b>121,427</b>	<b>155,137</b>	<b>173,075</b>	<b>172,732</b>	<b>171,261</b>	<b>165,333</b>	<b>201,929</b>	<b>184,835</b>	
<b>유동부채</b>	<b>101,427</b>	<b>125,242</b>	<b>123,278</b>	<b>142,646</b>	<b>119,873</b>	<b>116,778</b>	<b>149,908</b>	<b>169,586</b>	<b>168,525</b>	<b>165,265</b>	<b>157,656</b>	<b>192,702</b>	<b>173,371</b>	
매입채무및기타채권	90,721	114,262	111,821	130,462	108,770	107,144	139,112	156,031	157,452	156,093	149,637	181,193	161,616	
미지급법인세	2,484	2,883	2,720	2,794	1,891	2,715	3,113	5,605	4,375	3,324	1,994	4,032	3,810	
기타유동부채	8,222	8,097	8,736	9,390	9,212	6,919	7,683	7,950	6,697	5,848	6,025	7,476	7,945	
<b>비유동부채</b>	<b>11,376</b>	<b>10,585</b>	<b>9,136</b>	<b>4,391</b>	<b>3,931</b>	<b>4,649</b>	<b>5,230</b>	<b>3,489</b>	<b>4,207</b>	<b>5,996</b>	<b>7,677</b>	<b>9,227</b>	<b>11,464</b>	
장기매입채무및기타지급채무	941	987	1,033	732	772	812	851	873	914	846	886	891	935	
기타비유동부채	10,400	9,563	8,068	3,622	3,123	3,801	4,342	2,579	3,256	5,064	6,704	8,035	10,226	
충당부채	35	35	36	36	36	36	37	37	37	86	87	301	302	
<b>III.자본</b>	<b>124,448</b>	<b>129,406</b>	<b>132,620</b>	<b>132,551</b>	<b>131,795</b>	<b>136,331</b>	<b>141,571</b>	<b>149,548</b>	<b>147,500</b>	<b>153,004</b>	<b>159,525</b>	<b>167,276</b>	<b>164,491</b>	
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,983	4,983	4,983	4,983	5,450	
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,315	43,311	43,311	43,311	43,311	
자본조정	0	0	0	-7,998	-7,998	-7,998	-7,998	-7,998	-7,998	-8,074	-8,074	-8,074	-8,074	
이익잉여금	76,574	81,532	84,746	92,676	91,920	96,457	101,696	109,673	107,200	112,785	119,305	127,056	123,804	
<b>IV. 부채와자본총계</b>	<b>237,252</b>	<b>265,233</b>	<b>265,033</b>	<b>279,587</b>	<b>255,599</b>	<b>257,758</b>	<b>296,708</b>	<b>322,623</b>	<b>320,231</b>	<b>324,265</b>	<b>324,858</b>	<b>369,204</b>	<b>349,326</b>	