

나스미디어 / IFRS_연결손익계산서

Income Statement (Consolidated)										
	FY2017				FY2018				FY2019	
(단위: 백만원)	1Q17	2Q17	3Q17	4Q17	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19
I.취급고	187,985	211,646	207,799	239,401	202,345	213,131	205,998	227,145	215,695	259,055
II.영업수익	28,200	31,500	29,617	30,966	27,036	26,657	24,887	28,027	28,161	31,144
온라인DA	11,718	13,503	12,018	12,301	12,495	13,218	12,241	13,202	11,227	15,679
온라인SA	5,503	5,234	5,796	5,550	5,134	5,079	4,586	5,453	7,401	5,716
모바일플랫폼	5,223	5,791	5,711	5,200	3,578	3,746	3,305	3,911	4,742	7,329
디지털방송 (IPTV)	1,897	1,519	1,546	3,366	1,097	799	478	1,370	1,973	-365
디지털옥외	3,859	5,453	4,546	4,549	4,732	3,815	4,277	4,074	2,776	2,795
Nas Thailand								17	42	13
III.영업비용	20,670	22,456	21,888	20,963	19,979	20,352	19,894	21,436	20,123	22,987
인건비성비용	10,476	11,243	10,192	11,131	11,003	11,350	10,816	11,831	11,855	12,834
사업성비용	7,662	8,979	8,842	6,366	5,829	6,219	6,186	6,343	2,950	6,728
운영비용	2,532	2,234	2,854	3,466	3,147	2,783	2,892	3,262	5,318	3,425
IV.영업이익	7,530	9,044	7,728	9,996	7,051	6,305	5,018	6,567	8,038	8,157
EBITDA	8,312	9,823	8,485	10,714	7,861	6,795	5,852	7,743	10,805	10,696
영업외손익	150	131	81	355	213	338	381	177	136	130
영업외수익	288	262	295	418	259	469	412	312	378	484
영업외손실	138	131	214	62	45	131	31	135	242	354
법인세차감전순이익	7,680	9,175	7,810	10,470	7,311	6,680	5,440	6,804	8,196	8,338
법인세비용	1,666	2,096	1,749	2,947	1,623	1,335	1,212	1,469	1,898	3,451
V.당기순이익	6,014	7,079	6,060	7,523	5,688	5,345	4,229	5,335	6,298	4,887
지배지분순이익	5,401	6,558	5,492	7,109	5,307	4,857	3,963	4,789	5,597	4,411
비지배지분순이익	613	521	568	414	381	488	266	546	701	476

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Balance Sheet (Consolidated)										
	FY2017				FY2018				FY2019	
(단위: 백만원)	1Q17	2Q17	3Q17	4Q17	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19
I.자산	240,179	266,381	275,109	315,967	292,996	290,133	295,018	303,113	331,657	356,809
유동자산	165,151	192,770	202,138	241,307	218,622	216,204	221,631	229,308	244,544	276,147
현금및현금성자산	20,944	27,181	19,242	17,299	12,873	20,544	17,534	15,275	17,205	10,483
매출채권및기타채권	137,782	157,628	163,178	198,831	171,954	151,477	160,606	173,190	183,313	226,694
금융리스(유동)채권	14	436	422	481	458	465	473	481	458	466
기타유동금융자산	4,986	4,746	14,720	21,020	28,326	38,645	39,155	33,776	31,105	32,545
기타유동자산	1,425	2,778	4,576	3,676	5,012	5,073	3,863	6,586	12,463	5,959
비유동자산	75,028	73,611	72,971	74,660	74,374	73,929	73,387	73,805	87,114	80,662
매출채권및기타비유동채권	463	472	502	510	696	698	766	736	702	706
금융리스채권	1,265	843	857	871	428	435	443	450		
유무형자산	59,605	58,944	58,258	58,723	58,642	58,341	57,640	57,172	56,854	56,065
사용권자산									14,090	12,365
이연법인세자산	3,344	3,403	3,403	4,487	4,488	4,299	4,310	5,201	5,201	605
기타비유동자산	10,350	9,950	9,950	9,750	9,760	9,758	9,789	9,747	9,745	10,347
관계기업투자주식				319	360	397	439	498	522	574
II.부채	133,164	152,297	154,995	188,197	165,598	157,397	158,084	161,164	188,033	208,615
유동부채	114,272	131,898	134,720	171,619	148,516	142,854	144,456	145,808	164,627	189,132
매입채무및기타채권	107,172	122,466	125,484	157,911	134,800	131,779	138,223	132,773	129,250	154,136
미지급법인세	2,740	3,936	3,716	7,385	7,328	2,954	698	3,130	3,367	4,023
단기차입금									18,000	18,000
기타유동부채	4,360	5,496	5,521	6,323	6,388	8,120	5,534	9,905	14,010	12,973
비유동부채	18,892	20,399	20,275	16,579	17,083	14,544	13,628	15,356	23,406	19,483
장기매입채무및 기타지급채무								895	941	1,215
장기차입금	6,000	6,000	6,000	3,000	3,000					
퇴직급여부채	8,967	10,547	10,496	9,495	10,038	10,572	9,728	10,588	11,325	12,107
충당부채	525	525	525	525	559	559	560	601	601	540
리스부채									7,344	5,621
이연법인세부채	3,400	3,327	3,254	3,559	3,486	3,413	3,340	3,272	3,195	
III.자본	107,015	114,084	120,114	127,770	127,397	132,736	136,934	141,949	143,625	148,194
지배회사지분	100,096	106,644	112,106	119,582	118,829	123,681	127,611	132,090	133,065	137,268
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558
자본잉여금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316
기타포괄손익누계액									20	33
이익잉여금	52,223	58,770	64,232	71,709	70,956	75,807	79,737	84,216	85,171	89,361
비지배회사지분	6,919	7,441	8,008	8,187	8,568	9,056	9,323	9,859	10,560	10,926
부채와자본총계	240,179	266,381	275,109	315,967	292,995	290,133	295,018	303,113	331,658	356,809

나스미디어 / IFRS_별도손익계산서

Income Statement (나스미디어)

(단위: 백만원)

	FY2017				FY2018				FY2019		
	1Q17	2Q17	3Q17	4Q17	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	
I.취급고	101,847	127,992	116,340	139,287	109,497	118,903	120,586	129,673	101,242	140,093	
II.영업수익	19,235	22,885	20,626	21,536	18,421	17,817	16,916	18,724	16,864	21,251	
온라인DA	8,255	10,121	8,823	8,422	9,013	9,456	8,856	9,370	7,373	11,491	
모바일플랫폼	5,223	5,791	5,711	5,200	3,578	3,746	3,305	3,911	4,742	7,329	
디지털방송 (IPTV)	1,897	1,519	1,546	3,366	1,097	799	478	1,370	1,973	-365	
디지털옥외	3,859	5,453	4,546	4,549	4,732	3,815	4,277	4,074	2,776	2,795	
III.영업비용	13,885	15,840	15,037	13,867	12,793	13,098	12,761	13,875	11,618	15,053	
인건비성비용	5,410	6,384	5,118	5,818	5,621	5,856	5,418	5,916	5,863	6,700	
사업성비용	7,711	8,910	8,773	6,606	5,737	6,083	6,094	6,381	2,879	6,137	
운영비용	765	546	1,146	1,443	1,434	1,160	1,250	1,578	2,876	2,215	
IV.영업이익	5,350	7,045	5,589	7,670	5,628	4,719	4,155	4,850	5,245	6,198	
EBITDA	5,548	7,236	5,782	7,864	5,842	4,932	4,377	5,077	5,359	7,867	
영업외손익	41	76	36	275	190	247	257	117	207	270	
영업외수익	118	122	167	281	203	340	269	248	330	394	
영업외손실	77	45	131	6	14	93	12	131	123	124	
법인세차감전순이익	5,391	7,122	5,626	7,945	5,818	4,966	4,411	4,966	5,452	6,468	
법인세비용	1,216	1,606	1,269	1,753	1,304	1,113	988	1,298	1,272	1,509	
V.당기순이익	4,175	5,515	4,357	6,191	4,514	3,853	3,423	3,668	4,181	4,959	

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Balance Sheet (나스미디어)

(단위: 백만원)

	FY2017				FY2018				FY2019		
	1Q17	2Q17	3Q17	4Q17	1Q18	2Q18	3Q18	4Q18	1Q19	2Q19	
I.자산	187,784	210,462	212,092	239,540	226,122	222,468	295,018	229,197	237,252	265,232	
유동자산	120,457	143,673	145,410	172,095	158,537	155,025	163,753	161,109	158,127	187,758	
현금및현금성자산	16,670	20,368	11,821	6,470	8,086	9,630	9,165	4,312	10,712	8,813	
매출채권및기타유동채권	102,304	120,640	122,783	148,224	128,277	111,431	121,831	125,325	117,969	145,384	
금융리스(유동)채권	14	436	422	481	458	465	473	481	458	465	
기타유동금융자산	746	756	10,130	16,430	20,936	31,915	31,745	30,746	28,275	32,545	
기타유동자산	723	1,472	254	490	780	1,583	539	245	713	551	
비유동자산	67,327	66,789	66,681	67,445	67,585	67,443	67,880	68,089	79,124	77,475	
매출채권및기타비유동채권	94	105	135	141	325	327	393	362	320	322	
금융리스채권	1,265	843	857	871	428	435	443	450	0	0	
유무형자산	12,142	12,016	11,865	11,880	12,268	12,111	11,930	11,956	11,948	11,754	
이연법인세자산	2,046	2,046	2,046	2,773	2,775	2,781	2,791	3,040	3,040	3,040	
기타비유동자산	51,780	51,780	51,780	51,780	51,790	51,789	52,323	52,281	63,816	62,359	
II.부채	88,804	105,977	103,280	123,701	111,828	104,328	110,102	104,288	112,804	135,827	
유동부채	84,481	100,526	98,023	120,457	107,790	99,691	106,417	99,411	101,427	125,242	
매입채무및기타채권	80,240	95,095	92,496	111,872	98,070	94,999	103,440	92,803	90,721	114,262	
미지급법인세	2,080	2,798	2,700	5,425	6,695	2,472	406	1,884	2,484	2,883	
기타유동부채	2,161	2,633	2,827	3,160	3,025	2,219	2,572	4,724	8,222	8,097	
비유동부채	4,323	5,451	5,257	3,244	4,039	4,637	3,685	4,878	11,376	10,585	
장기매입채무 및 기타지급채무								895	941	987	
기타비유동부채	4,323	5,451	5,257	3,244	4,004	4,633	3,650	3,948	10,400	9,563	
충당부채					34	34	35	35	35	35	
III.자본	98,980	104,485	108,812	115,840	114,294	118,140	121,532	124,909	124,448	129,406	
자본금	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	4,558	
주식발행초과금	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	43,316	
이익잉여금	51,107	56,612	60,938	67,966	66,420	70,267	73,658	77,035	76,574	81,532	
부채와자본총계	187,784	210,462	212,092	239,540	226,122	222,468	231,634	229,197	237,252	265,233	